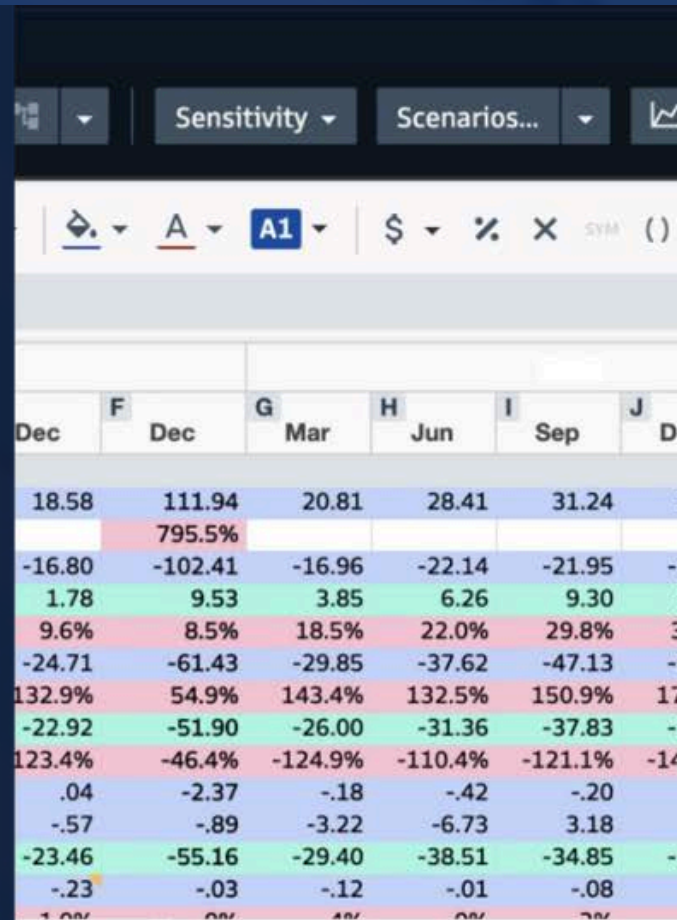




# BUSINESS OPPORTUNITY

**SaaS Platform  
Software & Patents  
Enabling Large  
Data Financial  
Modeling**

- *Rich Visualization*
- *Sensitivity & Scenario Analysis*
- *Version Management*
- *Business Logic Entitlements*
- *Easy & Powerful API*
- *Audit Control*
- *Real-Time External Database Queries*



The screenshot shows a software interface with a menu bar at the top containing 'Sensitivity' and 'Scenarios...'. Below the menu is a toolbar with icons for selection, text formatting, and currency. The main area displays a table with columns for months (Dec, Mar, Jun, Sep) and rows for various financial metrics. The table is color-coded with alternating blue and red rows.

	Dec	Mar	Jun	Sep	
	18.58	111.94	20.81	28.41	31.24
		795.5%			
	-16.80	-102.41	-16.96	-22.14	-21.95
	1.78	9.53	3.85	6.26	9.30
	9.6%	8.5%	18.5%	22.0%	29.8%
	-24.71	-61.43	-29.85	-37.62	-47.13
	132.9%	54.9%	143.4%	132.5%	150.9%
	-22.92	-51.90	-26.00	-31.36	-37.83
	123.4%	-46.4%	-124.9%	-110.4%	-121.1%
	.04	-2.37	-.18	-.42	-.20
	-.57	-.89	-3.22	-6.73	3.18
	-23.46	-55.16	-29.40	-38.51	-34.85
	-.23	-.03	-.12	-.01	-.08

Contact Us

[project+finmodel@hilcoglobal.com](mailto:project+finmodel@hilcoglobal.com)

## TECHNOLOGY & KEY BENEFITS

10+ Years  
Commercial Use

1,000s of  
Users

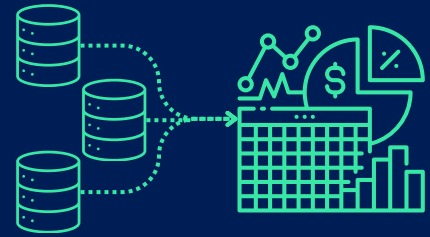
Turnkey  
Platform

Reduced Time  
to Market

Founded in 2013, acquired by Goldman Sachs in 2018, and spun out as a standalone platform in 2024, ClearFacter is a **patent-protected, commercialized software platform** purpose-built to create, share, and scale financial modeling solutions on an enterprise level. The software's spreadsheet interface optimizes financial modeling for a wide range of end users who traditionally relied upon spreadsheets, and in doing so, took on a myriad of operational risks. For developers of all kinds, it solves numerous problems they've faced for decades, with the ultimate beneficiary being the end users via receiving a more powerful solution in less time. For organizations as a whole, **ClearFacter facilitates the accumulation of software assets, not liabilities.**

## TECHNOLOGY

The platform enables developers to leverage the combination of a web-based, familiar spreadsheet interface and calculation engine, a simple but powerful API, and is differentiated from other platforms in the field by eliminating the need to carry datasets inside the spreadsheet itself with real-time external database queries.



## Business Domain Experts

- Live business logic collaboration
- Intuitive visualizations
- Massive data analytics

- Leverage existing data warehouses
- Audit data lineage
- Eliminate data replication

Data Engineers



## Software Developers

- Custom solutions in hours, not months
- Mitigate End User Computing
- Rich bi-directional API

- Collaboration via code
- Scenario & sensitivity analyses
- Model & version integrity

Financial Modelers

Interested parties should reach out to Hilco Streambank to obtain a nondisclosure agreement and additional information. Offers will be reviewed as and when received.



Valuation | Monetization | Advisory | Capital Solutions

## Contact Us

[project+finmodel@hilcoglobal.com](mailto:project+finmodel@hilcoglobal.com)



Gabriel Fried  
CEO



Jordon Parker  
VP



Stella Silverstein  
Analyst



Paul Gleason  
Analyst