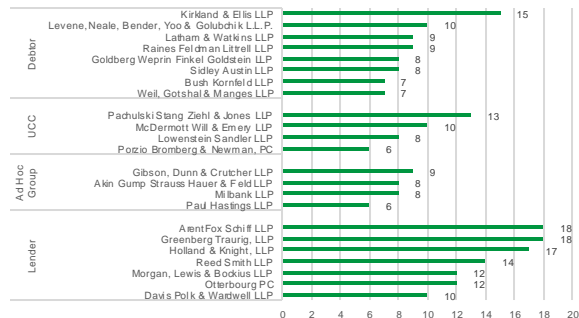


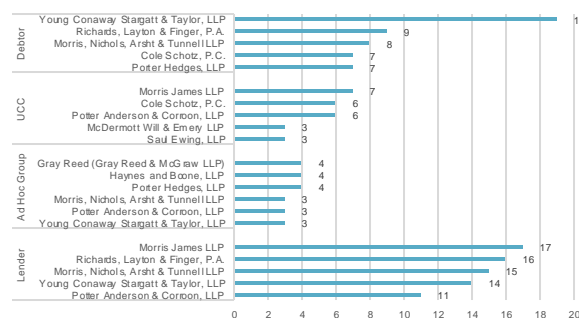
# ADVISOR/GROUP MEMBER ACTIVITY REPORT FY24

[BankruptcyData's Advisory Retentions and Group Activity Report](#) tracks and ranks advisors to key parties in U.S. bankruptcy cases (including Chapters 11, 7, and 15) filed between January 2024 to December 2024 (FY24). This report also highlights ad hoc/group membership as well as the appearances of specific professionals. A list of all known out-of-court representations is also included in this report following the league table rankings for in-court representations. All information supporting this report is available on our [League Tables](#) platform and a further explanation of the contents of this report can be found in the appendix hereto.

## Top Bankruptcy Counsel



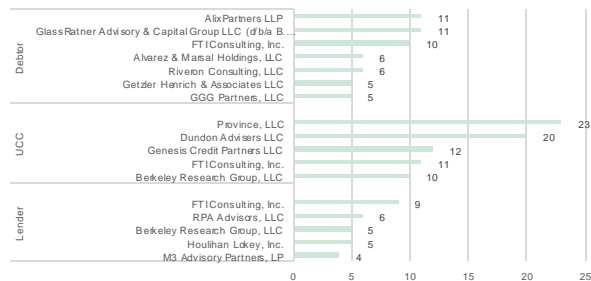
## Top Local Counsel



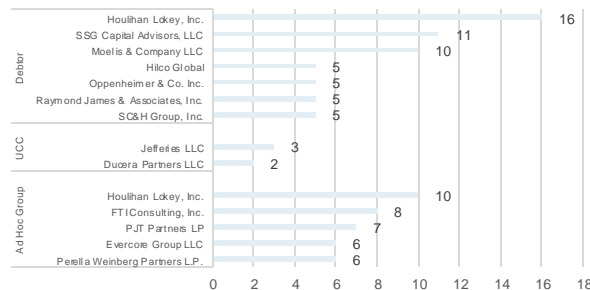
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## Top Financial Advisor



## Top Investment Banker

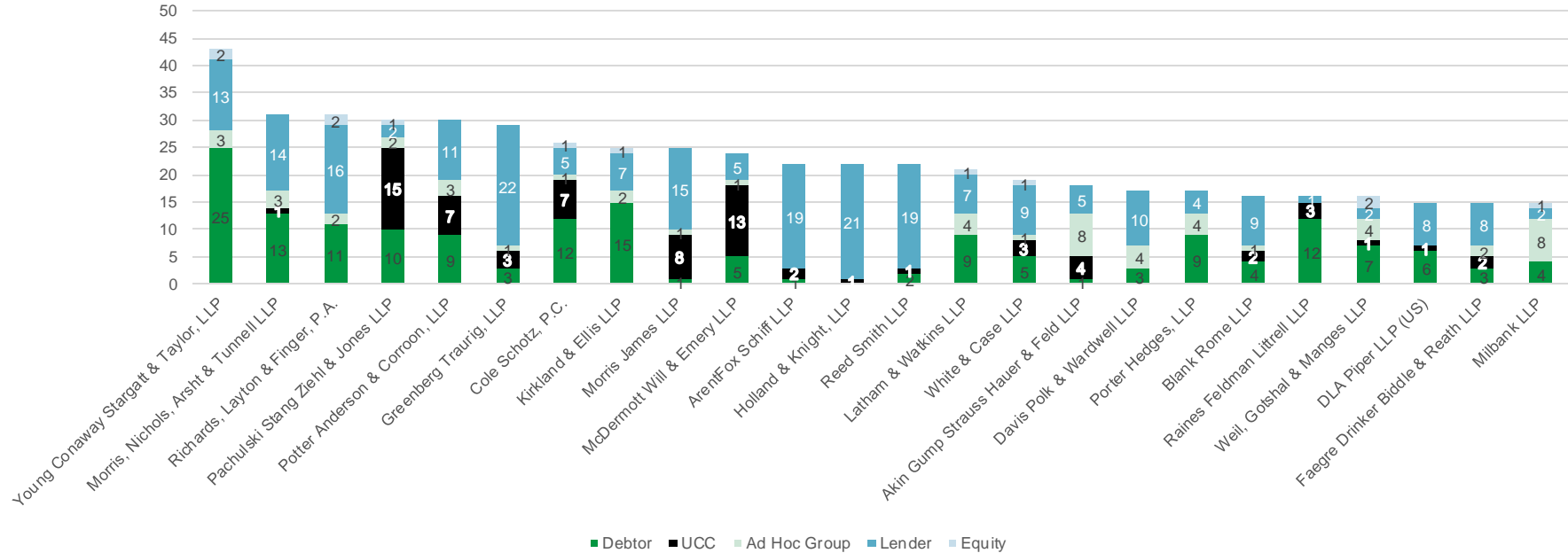


## Top Legal Professionals

|                     |                                     |
|---------------------|-------------------------------------|
| Eric J Morzo        | Morris James LLP                    |
| Robert J Dehney Sr. | Morris, Nichols, Arsh & Tunnell LLP |
| John F Higgins      | Potter Hedges, LLP                  |
| Jeffrey R Gleit     | ArentFox Schiff LLP                 |
| Brett David Goodman | ArentFox Schiff LLP                 |
| Brya M Keelson      | Morris James LLP                    |
| Bradford J Sandler  | Pachulski Stang Zielh & Jones LLP   |

## Top Financial Professionals

|                    |                             |
|--------------------|-----------------------------|
| Edward Kim         | Force 10 Partners, LLC      |
|                    | Genesis Credit Partners LLC |
| Matthew Dundon     | Dundon Advisers LLC         |
| Paul Navid         | Province, LLC               |
| Joshua Nahas       | Dundon Advisers LLC         |
| Sanjuro Kietlinski | Province, LLC               |



## Bankruptcy Counsel

| Firm                                          | Count |
|-----------------------------------------------|-------|
| Kirkland & Ellis LLP                          | 15    |
| Levene, Neale, Bender, Yoo & Golubchik L.L.P. | 10    |
| Latham & Watkins LLP                          | 9     |
| Raines Feldman Littrell LLP                   | 9     |
| Goldberg Weprin Finkel Goldstein LLP          | 8     |
| Sidley Austin LLP                             | 8     |
| Bush Kornfeld LLP                             | 7     |
| Weil, Gotshal & Manges LLP                    | 7     |

## Local Counsel

| Firm                                 | Count |
|--------------------------------------|-------|
| Young Conaway Stargatt & Taylor, LLP | 19    |
| Richards, Layton & Finger, P.A.      | 9     |
| Morris, Nichols, Arsht & Tunnell LLP | 8     |
| Cole Schotz, P.C.                    | 7     |
| Porter Hedges, LLP                   | 7     |
| Pachulski Stang Ziehl & Jones LLP    | 4     |
| Potter Anderson & Corroon, LLP       | 4     |

## Conflict / Special Counsel

| Firm                                   | Count |
|----------------------------------------|-------|
| Quinn Emanuel Urquhart & Sullivan, LLP | 3     |

- **Kirkland & Ellis** dominated the Debtor bankruptcy counsel league table during FY24 with 15 mandates. **Levene Neale** followed with 10 engagements, while **Latham & Watkins** and **Raines Feldman** each received nine engagements.
- **Young Conaway** led with 19 engagements for local debtor counsel, with **Richards Layton** following closely at nine. **Morris Nichols** had eight engagements and took the third position.
- **Quinn Emanuel** is the only law firm which secured more than two engagements in the conflict or special counsel category.

## Bankruptcy Counsel

| Firm                               | Count |
|------------------------------------|-------|
| Pachulski Stang Ziehl & Jones LLP  | 13    |
| McDermott Will & Emery LLP         | 10    |
| Lowenstein Sandler LLP             | 8     |
| Porzio Bromberg & Newman, PC       | 6     |
| Brinkman Law Group PC              | 5     |
| Brown Rudnick LLP                  | 5     |
| Kelley Drye & Warren LLP           | 5     |
| Akin Gump Strauss Hauer & Feld LLP | 4     |
| Morrison & Foerster LLP            | 4     |
| Stinson LLP                        | 4     |
| Willkie Farr & Gallagher LLP       | 4     |

## Local Counsel

| Firm                              | Count |
|-----------------------------------|-------|
| Morris James LLP                  | 7     |
| Cole Schotz, P.C.                 | 6     |
| Potter Anderson & Corroon, LLP    | 6     |
| McDermott Will & Emery LLP        | 3     |
| Saul Ewing, LLP                   | 3     |
| Esbrook P.C.                      | 2     |
| Fox Rothschild LLP                | 2     |
| Kane Russell Coleman & Logan, APC | 2     |
| Keller Benvenuti Kim LLP          | 2     |
| Pachulski Stang Ziehl & Jones LLP | 2     |

## Conflict / Special Counsel

| Firm                             | Count |
|----------------------------------|-------|
| Chipman Brown Cicero & Cole, LLP | 2     |

- **Pachulski** topped the UCC bankruptcy counsel league table with 13 mandates. **McDermott Will** and **Lowenstein Sandler** followed in second and third place with ten and eight mandates, respectively.
- **Morris James** topped the UCC local counsel list with seven retentions during FY24 as Delaware counsel, **Cole Schotz** and **Potter Anderson** tied on the second place with six hires each.

## Bankruptcy Counsel

| Firm                                 | Secured | Unsecured | Total |
|--------------------------------------|---------|-----------|-------|
| Gibson, Dunn & Crutcher LLP          | 9       | -         | 9     |
| Akin Gump Strauss Hauer & Feld LLP   | 8       | -         | 8     |
| Milbank LLP                          | 7       | 1         | 8     |
| Paul Hastings LLP                    | 4       | 2         | 6     |
| Cleary Gottlieb Steen & Hamilton LLP | 2       | 2         | 4     |
| Davis Polk & Wardwell LLP            | 2       | 2         | 4     |
| Latham & Watkins LLP                 | 2       | 2         | 4     |
| Ropes & Gray LLP                     | 3       | 1         | 4     |
| Weil, Gotshal & Manges LLP           | 2       | 2         | 4     |
| Dechert LLP                          | 2       | 1         | 3     |
| King & Spalding LLP                  | 3       | -         | 3     |
| Proskauer Rose LLP                   | 3       | -         | 3     |

## Local Counsel

| Firm                                 | Secured | Unsecured | Total |
|--------------------------------------|---------|-----------|-------|
| Gray Reed (Gray Reed & McGraw LLP)   | 3       | 1         | 4     |
| Haynes and Boone, LLP                | 3       | 1         | 4     |
| Porter Hedges, LLP                   | 4       | -         | 4     |
| Morris, Nichols, Arsht & Tunnell LLP | 3       | -         | 3     |
| Potter Anderson & Corroon, LLP       | 3       | -         | 3     |
| Young Conaway Stargatt & Taylor, LLP | 2       | 1         | 3     |
| Howley Law PLLC                      | 2       | -         | 2     |
| Pachulski Stang Ziehl & Jones LLP    | 2       | -         | 2     |
| Richards, Layton & Finger, P.A.      | 2       | -         | 2     |

- **Gibson Dunn** led the Ad Hoc Group counsel rankings with nine mandates representing secured debtholders. **Akin Gump** and **Milbank** tied in second with eight mandates each.
- **Gray Reed**, **Haynes and Boone**, and **Porter Hedges** topped the Ad Hoc Group local counsel list with four retentions last year.

## Bankruptcy Counsel

| Firm                         | Secured | Unsecured | Total |
|------------------------------|---------|-----------|-------|
| ArentFox Schiff LLP          | 15      | 3         | 18    |
| Greenberg Traurig, LLP       | 11      | 7         | 18    |
| Holland & Knight, LLP        | 17      | -         | 17    |
| Reed Smith LLP               | 11      | 3         | 14    |
| Morgan, Lewis & Bockius LLP  | 11      | 1         | 12    |
| Otterbourg PC                | 12      | -         | 12    |
| Davis Polk & Wardwell LLP    | 10      | -         | 10    |
| Norton Rose Fulbright US LLP | 7       | 2         | 9     |
| Seward & Kissel LLP          | 8       | 1         | 9     |
| White & Case LLP             | 8       | 1         | 9     |
| DLA Piper LLP (US)           | 8       | -         | 8     |
| Kirkland & Ellis LLP         | 7       | 1         | 8     |
| Shipman & Goodwin LLP        | 7       | 1         | 8     |

## Local Counsel

| Firm                                 | Secured | Unsecured | Total |
|--------------------------------------|---------|-----------|-------|
| Morris James LLP                     | 14      | 3         | 17    |
| Richards, Layton & Finger, P.A.      | 15      | 1         | 16    |
| Morris, Nichols, Arsht & Tunnell LLP | 14      | 1         | 15    |
| Young Conaway Stargatt & Taylor, LLP | 12      | 2         | 14    |
| Potter Anderson & Corroon, LLP       | 11      | -         | 11    |
| Landis Rath & Cobb LLP               | 7       | -         | 7     |
| Womble Bond Dickinson (US) LLP       | 7       | -         | 7     |
| Ashby & Geddes, P.A.                 | 5       | 1         | 6     |
| Klehr Harrison Harvey Branzburg LLP  | 5       | 1         | 6     |
| Reed Smith LLP                       | 5       | -         | 5     |
| Greenberg Traurig, LLP               | 3       | 1         | 4     |
| Holland & Knight, LLP                | 4       | -         | 4     |
| Pashman Stein Walder Hayden, P.C.    | 3       | 1         | 4     |

- At the top of this league table are **ArentFox Schiff** and **Greenberg Traurig**, both with 18 engagements, primarily representing pre-petition secured/DIP agents and lenders. **Holland & Knight** follows in second place with 17 engagements each, most of which also involve secured agents. **Reed Smith** ranked in third place with 14 engagements.
- **Morris James** was the most retained local counsel for agents/lenders.

BankruptcyData also indexes all disclosed contact persons and advisor team members. According to court filings, this year:

- **ArentFox Schiff's** Jeffrey R Gleit and Brett David Goodman were the busiest partners on the lead counsel front, while Eric J Monzo (**Morris James**) was the most retained local counsel.
- BankruptcyData's top-ranked associate was Matthew R Bentley of ArentFox Schiff with 12 noted bankruptcy counsel appearances.

## Legal Professional

| Professional        | Firm                                 | Case | Role                                       | Party                                                |
|---------------------|--------------------------------------|------|--------------------------------------------|------------------------------------------------------|
| Eric J Monzo        | Morris James LLP                     | 24   | Bankruptcy Counsel: 1<br>Local Counsel: 23 | Debtor: 1<br>UCC: 8<br>Ad Hoc Group: 1<br>Lender: 14 |
| Robert J Dehney Sr. | Morris, Nichols, Arsht & Tunnell LLP | 15   | Bankruptcy Counsel: 3<br>Local Counsel: 12 | Debtor: 6<br>Ad Hoc Group: 3<br>Lender: 6            |
| John F Higgins      | Porter Hedges, LLP                   | 15   | Bankruptcy Counsel: 2<br>Local Counsel: 13 | Debtor: 8<br>Ad Hoc Group: 4<br>Lender: 3            |
| Jeffrey R Gleit     | ArentFox Schiff LLP                  | 13   | Bankruptcy Counsel: 13                     | Lender: 13                                           |
| Brett David Goodman | ArentFox Schiff LLP                  | 13   | Bankruptcy Counsel: 13                     | Lender: 13                                           |
| Brya M Keilson      | Morris James LLP                     | 13   | Local Counsel: 13                          | UCC: 5<br>Ad Hoc Group: 1<br>Lender: 7               |

## Legal Professional

| Professional       | Firm                              | Case | Role                                       | Party                                                         |
|--------------------|-----------------------------------|------|--------------------------------------------|---------------------------------------------------------------|
| Bradford J Sandler | Pachulski Stang Ziehl & Jones LLP | 13   | Bankruptcy Counsel: 11<br>Local Counsel: 2 | UCC: 13                                                       |
| Darren Azman       | McDermott Will & Emery LLP        | 12   | Bankruptcy Counsel: 10<br>Local Counsel: 2 | UCC: 11<br>Lender: 1                                          |
| Matthew R Bentley  | ArentFox Schiff LLP               | 12   | Bankruptcy Counsel: 12                     | Lender: 12                                                    |
| Jason D Angelo     | Reed Smith LLP                    | 11   | Bankruptcy Counsel: 8<br>Local Counsel: 3  | Lender: 11                                                    |
| Mark D Collins     | Richards, Layton & Finger, P.A.   | 11   | Local Counsel: 11                          | Debtor: 2<br>Ad Hoc Group: 1<br>Lender: 7<br>Equity Holder: 1 |
| Patrick J Reilley  | Cole Schotz, P.C.                 | 11   | Bankruptcy Counsel: 3<br>Local Counsel: 8  | Debtor: 5<br>UCC: 4<br>Lender: 2                              |
| M Blake Cleary     | Potter Anderson & Corroon, LLP    | 10   | Bankruptcy Counsel: 2<br>Local Counsel: 8  | Debtor: 4<br>Ad Hoc Group: 3<br>Lender: 3                     |
| Kurt F Gwynne      | Reed Smith LLP                    | 10   | Bankruptcy Counsel: 6<br>Local Counsel: 4  | Lender: 10                                                    |
| Brett M Haywood    | Potter Anderson & Corroon, LLP    | 10   | Bankruptcy Counsel: 3<br>Local Counsel: 7  | Debtor: 2<br>UCC: 2<br>Ad Hoc Group: 1<br>Lender: 5           |



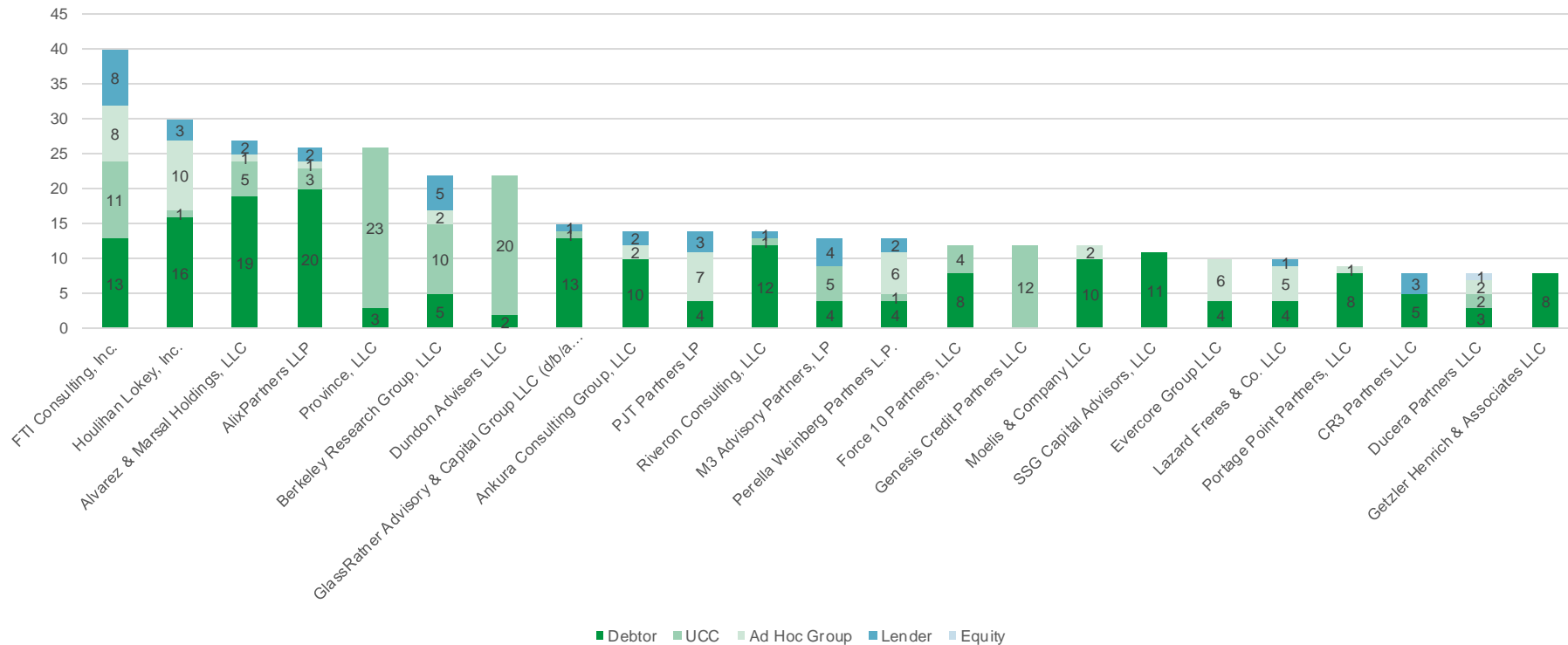
## Legal Professional

| Professional       | Firm                                 | Case | Role                                      | Party                                                         |
|--------------------|--------------------------------------|------|-------------------------------------------|---------------------------------------------------------------|
| Laura Davis Jones  | Pachulski Stang Ziehl & Jones LLP    | 10   | Bankruptcy Counsel: 2<br>Local Counsel: 8 | Debtor: 5<br>Ad Hoc Group: 2<br>Lender: 2<br>Equity Holder: 1 |
| Edmon L Morton     | Young Conaway Stargatt & Taylor, LLP | 10   | Local Counsel: 10                         | Debtor: 7<br>Lender: 3                                        |
| Kevin J Nash       | Goldberg Weprin Finkel Goldstein LLP | 10   | Bankruptcy Counsel: 10                    | Debtor: 8<br>Lender: 2                                        |
| Zachary I Shapiro  | Richards, Layton & Finger, P.A.      | 10   | Bankruptcy Counsel: 1<br>Local Counsel: 9 | Debtor: 5<br>Ad Hoc Group: 2<br>Lender: 2<br>Equity Holder: 1 |
| Siena B Cerra      | Morris James LLP                     | 9    | Bankruptcy Counsel: 1<br>Local Counsel: 8 | UCC: 5<br>Lender: 4                                           |
| Robert J Feinstein | Pachulski Stang Ziehl & Jones LLP    | 9    | Bankruptcy Counsel: 8<br>Local Counsel: 1 | UCC: 9                                                        |
| Kristin K Going    | McDermott Will & Emery LLP           | 9    | Bankruptcy Counsel: 8<br>Local Counsel: 1 | UCC: 8<br>Lender: 1                                           |
| Scott J Greenberg  | Gibson, Dunn & Crutcher LLP          | 9    | Bankruptcy Counsel: 9                     | Ad Hoc Group: 9                                               |
| Andrew M Leblanc   | Milbank LLP                          | 9    | Bankruptcy Counsel: 9                     | Debtor: 4<br>Ad Hoc Group: 4<br>Lender: 1                     |

## Legal Professional

| Professional        | Firm                              | Case | Role                                      | Party                                               |
|---------------------|-----------------------------------|------|-------------------------------------------|-----------------------------------------------------|
| Maxim B Litvak      | Pachulski Stang Ziehl & Jones LLP | 9    | Bankruptcy Counsel: 8<br>Local Counsel: 1 | Debtor: 4<br>UCC: 5                                 |
| Dennis A Meloro     | Greenberg Traurig, LLP            | 9    | Bankruptcy Counsel: 8<br>Local Counsel: 1 | Debtor: 1<br>UCC: 1<br>Ad Hoc Group: 1<br>Lender: 6 |
| Christopher M Samis | Potter Anderson & Corroon, LLP    | 9    | Bankruptcy Counsel: 1<br>Local Counsel: 8 | UCC: 7<br>Lender: 2                                 |
| Jordan L Williams   | Blank Rome LLP                    | 9    | Bankruptcy Counsel: 4<br>Local Counsel: 5 | Debtor: 2<br>UCC: 2<br>Ad Hoc Group: 1<br>Lender: 4 |

## Financial – Overview



## Financial Advisor

| Firm                                                                           | Count |
|--------------------------------------------------------------------------------|-------|
| AlixPartners LLP                                                               | 11    |
| GlassRatner Advisory & Capital Group LLC<br>(d/b/a B. Riley Advisory Services) | 11    |
| FTI Consulting, Inc.                                                           | 10    |
| Alvarez & Marsal Holdings, LLC                                                 | 6     |
| Riveron Consulting, LLC<br>- Riveron RTS, LLC                                  | 6     |
| Getzler Henrich & Associates LLC                                               | 5     |
| GGG Partners, LLC                                                              | 5     |
| Teneo Capital LLC                                                              | 4     |
| Ankura Consulting Group, LLC                                                   | 3     |
| Berkeley Research Group, LLC                                                   | 3     |
| Eisner Advisory Group LLC                                                      | 3     |
| Rock Creek Advisors LLC                                                        | 3     |

## Investment Banker

| Firm                                                                                 | Count |
|--------------------------------------------------------------------------------------|-------|
| Houlihan Lokey, Inc.<br>- Houlihan Lokey Capital Inc.<br>- Houlihan Lokey UK Limited | 16    |
| SSG Capital Advisors, LLC                                                            | 11    |
| Moelis & Company LLC                                                                 | 10    |
| Hilco Global<br>- Hilco Corporate Finance, LLC                                       | 5     |
| Oppenheimer & Co. Inc.                                                               | 5     |
| Raymond James & Associates, Inc.                                                     | 5     |
| SC&H Group, Inc.                                                                     | 5     |
| Evercore Group LLC                                                                   | 4     |
| Intrepid Investment Bankers LLC                                                      | 4     |
| Lazard Freres & Co. LLC                                                              | 4     |
| Perella Weinberg Partners L.P.                                                       | 4     |
| PJT Partners LP                                                                      | 4     |
| Portage Point Partners, LLC<br>- Triple P Securities, LLC                            | 4     |
| Rothschild & Co US Inc.                                                              | 4     |

- **AlixPartners** and **GlassRatner** topped the Debtor financial advisor league table with 11 hires each, **FTI Consulting** followed by with ten hires. **Alvarez & Marsal** and **Riveron** followed with six disclosed mandates each.
- **Houlihan Lokey** was the top investment banker during FY24, with 16 disclosed mandates. **SSG Capital Advisors** followed in second place with 11 mandates, while **Moelis** had 10 mandates and ranked third in the league table.

## Restructuring Advisor

| Firm                                                         | Count |
|--------------------------------------------------------------|-------|
| Alvarez & Marsal Holdings, LLC                               | 13    |
| AlixPartners LLP<br>- AP Services, LLC                       | 9     |
| Ankura Consulting Group, LLC                                 | 7     |
| Force 10 Partners, LLC                                       | 7     |
| Portage Point Partners, LLC<br>- Triple P RTS, LLC           | 7     |
| Riveron Consulting, LLC<br>- Riveron Management Services LLC | 6     |
| Development Specialists, Inc.                                | 4     |
| FIA Capital Partners LLC                                     | 4     |
| CR3 Partners LLC                                             | 3     |
| FTI Consulting, Inc.                                         | 3     |
| Getzler Henrich & Associates LLC                             | 3     |

## Accountant /Auditor / Tax Advisor

| Firm                       | Count |
|----------------------------|-------|
| KPMG LLP                   | 12    |
| Deloitte & Touche LLP      | 11    |
| Ernst & Young LLP          | 9     |
| PricewaterhouseCoopers LLP | 9     |
| BDO International          | 5     |
| Grant Thornton LLP         | 4     |

- In the restructuring advisor ranking, **Alvarez & Marsal** tops the chart with 13 mandates. **AlixPartners** follows with nine mandates, **Ankura**, **Force 10**, **Portage Point Partners** secured seven mandates each.
- **KPMG** was the leading debtor-side Accountant / Tax Advisor with 12 disclosed case appearances. **Deloitte** ranks second with 11 hires, while **Ernst & Young** and **PricewaterhouseCoopers** each secured nine mandates.

## Financial Advisor

| Firm                           | Count |
|--------------------------------|-------|
| Province, LLC                  | 23    |
| Dundon Advisers LLC            | 20    |
| Genesis Credit Partners LLC    | 12    |
| FTI Consulting, Inc.           | 11    |
| Berkeley Research Group, LLC   | 10    |
| Alvarez & Marsal Holdings, LLC | 5     |
| Emerald Capital Advisors Corp. | 5     |
| Foresight Restructuring LLC    | 5     |
| M3 Advisory Partners, LP       | 5     |
| Force 10 Partners, LLC         | 4     |

## Investment Banker

| Firm                                                            | Count |
|-----------------------------------------------------------------|-------|
| Jefferies LLC                                                   | 3     |
| Ducera Partners LLC                                             | 2     |
| Houlihan Lokey, Inc.<br>- Houlihan Lokey Capital Inc.           | 1     |
| Huron Consulting Group Inc.<br>- Huron Transaction Advisory LLC | 1     |
| Intrepid Investment Bankers LLC                                 | 1     |
| Layer 7 Capital LLC                                             | 1     |
| Perella Weinberg Partners L.P.                                  | 1     |
| Piper Sandler & Co.                                             | 1     |

- **Province** led the UCC Financial Advisor league table with 23 disclosed hires over the last year, followed by **Dundon Advisers** with 20 retentions. These two firms captured about 35% of the UCC financial advisor market share during this period. **Genesis Credit Partners** secured the third position with 12 hires.
- During the last nine months, **Jefferies** emerged as the leading UCC investment banker, securing three mandates. **Ducera** followed with two engagements.

### Financial Advisor / Investment Banker

| Firm                                                         | Secured | Unsecured | Total |
|--------------------------------------------------------------|---------|-----------|-------|
| Houlihan Lokey, Inc.<br>- <i>Houlihan Lokey Capital Inc.</i> | 8       | 2         | 10    |
| FTI Consulting, Inc.                                         | 8       | -         | 8     |
| PJT Partners LP                                              | 5       | 2         | 7     |
| Evercore Group LLC                                           | 4       | 2         | 6     |
| Perella Weinberg Partners L.P.                               | 3       | 3         | 6     |
| Lazard Freres & Co. LLC                                      | 4       | 1         | 5     |
| Greenhill & Co., Inc.                                        | 4       | -         | 4     |
| Ankura Consulting Group, LLC                                 | 2       | -         | 2     |
| Berkeley Research Group, LLC                                 | 2       | -         | 2     |
| Ducera Partners LLC                                          | -       | 2         | 2     |
| Guggenheim Securities, LLC                                   | 2       | -         | 2     |
| Moelis & Company LLC                                         | 1       | 1         | 2     |
| Rothschild & Co US Inc.                                      | 2       | -         | 2     |

- **Houlihan Lokey** led the disclosed FA/IB engagements by ad hoc groups with eight total mandates during the last 10 months, followed by **FTI Consulting** with eight engagements. **PJT Partners** ranked in third place with seven mandates.

## Financial Advisor / Investment Banker

| Firm                                                  | Secured | Unsecured | Total |
|-------------------------------------------------------|---------|-----------|-------|
| FTI Consulting, Inc.                                  | 9       | -         | 9     |
| RPA Advisors, LLC                                     | 6       | -         | 6     |
| Berkeley Research Group, LLC                          | 5       | -         | 5     |
| Houlihan Lokey, Inc.<br>- Houlihan Lokey Capital Inc. | 4       | 1         | 5     |
| M3 Advisory Partners, LP                              | 4       | -         | 4     |
| CR3 Partners LLC                                      | 3       | -         | 3     |
| PJT Partners LP                                       | 3       | -         | 3     |
| AlixPartners LLP                                      | 2       | -         | 2     |
| Alvarez & Marsal Holdings, LLC                        | 2       | -         | 2     |
| Ankura Consulting Group, LLC                          | 1       | 1         | 2     |
| Carl Marks Advisory Group, LLC                        | 2       | -         | 2     |
| Greenhill & Co., Inc.                                 | 2       | -         | 2     |
| Perella Weinberg Partners L.P.                        | 1       | 1         | 2     |

■ **FTI Consulting** was the most popular FA/IB for pre-petition secured lenders or DIP agents/lenders in FY24.



According to court filings, in FY24, Edward Kim from **Force 10 Partners / Genesis Credit Partners** was the busiest principal in the financial advisor role.

## Financial Professional\*

| Professional        | Firm                                                  | Case | Role                                             | Party               |
|---------------------|-------------------------------------------------------|------|--------------------------------------------------|---------------------|
| Edward Kim          | Force 10 Partners, LLC<br>Genesis Credit Partners LLC | 14   | Financial Advisor: 14                            | UCC: 14             |
| Matthew Dundon      | Dundon Advisers LLC                                   | 9    | Financial Advisor: 9                             | Debtor: 1<br>UCC: 8 |
| Paul Navid          | Province, LLC                                         | 8    | Financial Advisor: 8                             | UCC: 8              |
| Joshua Nahas        | Dundon Advisers LLC                                   | 7    | Financial Advisor: 7                             | Debtor: 1<br>UCC: 6 |
| Sanjuero Kietlinski | Province, LLC                                         | 6    | Financial Advisor: 6                             | UCC: 6              |
| Yi Zhu              | Dundon Advisers LLC<br>Foresight Restructuring LLC    | 5    | Financial Advisor: 5                             | UCC: 5              |
| David Galfus        | Berkeley Research Group, LLC                          | 5    | Financial Advisor: 5                             | UCC: 5              |
| David Goldwasser    | FIA Capital Partners LLC                              | 5    | Financial Advisor: 1<br>Restructuring Advisor: 4 | Debtor: 5           |
| Peter Hurwitz       | Dundon Advisers LLC                                   | 5    | Financial Advisor: 5                             | UCC: 5              |

\* Public disclosure of FA/B staffing is typically limited to retention applications. We are currently expanding our search to other declarations and affidavits which will be reflected in our year-end report.

## Financial Professional\*

| Professional    | Firm                                                                           | Case | Role                                             | Party               |
|-----------------|--------------------------------------------------------------------------------|------|--------------------------------------------------|---------------------|
| John P Madden   | Emerald Capital Advisors Corp.                                                 | 5    | Financial Advisor: 5                             | UCC: 5              |
| Adam M Rosen    | Province, LLC                                                                  | 5    | Financial Advisor: 5                             | UCC: 5              |
| Bradley D Sharp | Development Specialists, Inc.                                                  | 5    | Financial Advisor: 1<br>Restructuring Advisor: 4 | Debtor: 5           |
| Robert Winning  | M3 Advisory Partners, LP                                                       | 5    | Financial Advisor: 5                             | UCC: 5              |
| Lorie Beers     | Intrepid Investment Bankers LLC                                                | 4    | Investment Banker: 4                             | Debtor: 3<br>UCC: 1 |
| Ryan Bouley     | Huron Consulting Group Inc.                                                    | 4    | Financial Advisor: 3<br>Investment Banker: 1     | UCC: 4              |
| Katie Goodman   | GGG Partners, LLC                                                              | 4    | Financial Advisor: 3<br>Restructuring Advisor: 1 | Debtor: 4           |
| J Michael Issa  | GlassRatner Advisory & Capital Group LLC<br>(d/b/a B. Riley Advisory Services) | 4    | Financial Advisor: 3<br>Restructuring Advisor: 1 | Debtor: 4           |
| Teri Stratton   | Hilco Global                                                                   | 4    | Investment Banker: 4                             | Debtor: 4           |
| Conor P Tully   | FTI Consulting, Inc.                                                           | 4    | Financial Advisor: 4                             | UCC: 4              |
| J Scott Victor  | SSG Capital Advisors, LLC                                                      | 4    | Investment Banker: 4                             | Debtor: 4           |
| Clifford Zucker | FTI Consulting, Inc.                                                           | 4    | Financial Advisor: 4                             | UCC: 4              |

\* Public disclosure of FA/B staffing is typically limited to retention applications. We are currently expanding our search to other declarations and affidavits which will be reflected in our year-end report.

### Claims / Notice Agent

| Firm                                                   | Count |
|--------------------------------------------------------|-------|
| Epiq Corporate Restructuring LLC                       | 53    |
| Stretto, Inc.                                          | 43    |
| Kroll Restructuring Administration LLC                 | 38    |
| Kurtzman Carson Consultants LLC<br>(dba Verita Global) | 29    |
| Omni Agent Solutions, Inc.                             | 17    |
| Donlin, Recano & Co., Inc.                             | 10    |
| BMC Group, Inc.                                        | 6     |
| Reliable Companies                                     | 3     |

■ **Epiq** places as the top claims agent with 53 new engagements. **Stretto** and **Kroll** followed closely with 43 and 38 mandates, respectively.

## Liquidator / Broker

| Firm                                            | Count |
|-------------------------------------------------|-------|
| Hilco Global<br>- <i>Hilco Real Estate, LLC</i> | 21    |
| CBRE, Inc.                                      | 12    |
| Northgate Real Estate Group                     | 5     |
| Jones Lang Lasalle Brokerage, Inc               | 4     |
| A&G Realty Partners, LLC                        | 3     |
| Colliers International Group Inc.               | 3     |
| Cushman & Wakefield plc                         | 3     |

## Liquidator / Broker

### (NY Region\*)

| Firm                        | Count |
|-----------------------------|-------|
| Northgate Real Estate Group | 5     |
| Cushman & Wakefield plc     | 2     |

## Liquidator / Broker

### (CA Region\*\*)

| Firm                                            | Count |
|-------------------------------------------------|-------|
| CBRE, Inc.                                      | 2     |
| Hilco Global<br>- <i>Hilco Real Estate, LLC</i> | 2     |
| Lee & Associates                                | 2     |

- In FY24, **Hilco Real Estate** emerged as the top real estate broker with 21 deals, followed closely by **CBRE** with 12 deals. Breaking the data down by region, **Northgate Real Estate** led the New York market with 5 deals, while CBRE, Hilco Real Estate, and **Lee & Associates** tied for the top spot in California, each securing 2 deals.

\* NY Region included the cases filed in the Eastern District of New York, Western District of New York, Southern District of New York, and Northern District of New York.

\*\* CA Region included the cases filed in the Eastern District of California, Central District of California, Southern District of California, and Northern District of California.

### Counsel – Utility Companies

| Firm                                         | Count |
|----------------------------------------------|-------|
| Russell R. Johnson III, PLC, The Law Firm of | 16    |
| Whiteford, Taylor & Preston LLP              | 10    |
| Richard A. Rozanski, APLC                    | 5     |
| Sussman & Moore, LLP                         | 4     |
| GRB Law                                      | 2     |
| McCarter & English, LLP                      | 2     |

- **Law Office of Russell R. Johnson III** specializes in representing utility companies in bankruptcy cases that had 16 representations.

## Counsel – Government / Regulatory

| Firm                                          | Count |
|-----------------------------------------------|-------|
| Linebarger Goggan Blair & Sampson, LLP        | 119   |
| Perdue, Brandon, Fielder, Collins & Mott, LLP | 77    |
| McCreary Veselka Bragg & Allen PC             | 52    |
| Abernathy, Roeder, Boyd & Hullett, P.C.       | 23    |
| Meyers, Rodbell & Rosenbaum, P.A.             | 17    |

## Counsel – Labor Union / Retiree / Pension

| Firm                                     | Count |
|------------------------------------------|-------|
| Cohen, Weiss and Simon LLP               | 10    |
| Cross & Simon, LLC                       | 4     |
| Lowenstein Sandler LLP                   | 4     |
| Willig, Williams & Davidson              | 4     |
| Susan E. Kaufman, LLC, The Law Office of | 3     |
| Johnson & Krol, LLC                      | 2     |
| Levy Ratner PC                           | 2     |

## Counsel – Insurance Company

| Firm                                        | Count |
|---------------------------------------------|-------|
| Manier & Herod, PC                          | 13    |
| McElroy, Deutsch, Mulvaney & Carpenter, LLP | 11    |
| Connolly Gallagher LLP                      | 10    |
| Duane Morris LLP                            | 10    |
| Plevin & Turner LLP                         | 10    |
| White and Williams LLP                      | 9     |
| Chiesa Shahinian & Giantomasi PC            | 7     |

- **Linebarger Goggan** dominated the Government / Regulatory counsel league tables by representing various Texas municipalities in numerous cases. **Perdue Brandon** ranked second place by also representing various municipalities in Texas.
- **Cohen Weiss** led the Labor / Retiree / Pension counsel league table during FY24 with 10 disclosed mandates.
- **Manier & Herod** topped the chart of the counsel league tables for the insurance category with 13 disclosed mandates.

## UCC

| Firm                                 | Count |
|--------------------------------------|-------|
| Pension Benefit Guaranty Corporation | 5     |
| U.S. Bank Trust Company, NA          | 4     |
| Brookfield Retail Properties, Inc.   | 3     |
| PepsiCo, Inc.                        | 3     |
| Ryder System Inc                     | 3     |
| Simon Property Group, Inc.           | 3     |

## Ad Hoc Group / Committee

| Firm                                   | Secured | Unsecured | Crossover | Total |
|----------------------------------------|---------|-----------|-----------|-------|
| Oaktree Capital Management, LP         | 9       | 1         | 1         | 11    |
| BlackRock, Inc.                        | 8       | 2         | -         | 10    |
| MJX Asset Management, LLC              | 7       | -         | -         | 7     |
| Sound Point Capital Management, LP     | 7       | -         | -         | 7     |
| Davidson Kempner Capital Management LP | 5       | 1         | -         | 6     |
| Whitebox Advisors LLC                  | 4       | 2         | -         | 6     |
| Diameter Capital Partners LP           | 3       | 1         | 1         | 5     |
| FMR LLC (Fidelity Investments)         | 4       | -         | 1         | 5     |
| HPS Investment Partners, LLC           | 5       | -         | -         | 5     |
| JPMorgan Chase & Co.                   | 4       | 1         | -         | 5     |
| Silver Point Capital, L.P.             | 4       | 1         | -         | 5     |

- The **Pension Benefit Guaranty Corporation**, responsible for ensuring pension benefits for employees and retirees, and indenture trustee of unsecured notes **U.S. Bank Trust Company**, led the chart with five and four UCC participations respectively.
- **Oaktree** was the most active fund participating in Ad Hoc Groups / Committees with 11 appearances. **BlackRock** was not far behind with involvement in 10 cases. Most of these frequent ad hoc group participants are involved in groups in the cases of CoverageOne, Dimond Sports Group, Enviva, Epic! Creations, GOL Linhas Aereas Inteligentes, and Steward Health Care System.
- All appearances of official and ad hoc committee members are indexed and searchable on the BankruptcyData platform.

## Legal

| Firm                                 | Case                                | Role               | Party                                | Party Role | Date       |
|--------------------------------------|-------------------------------------|--------------------|--------------------------------------|------------|------------|
| Akin Gump Strauss Hauer & Feld LLP   | CommScope Holding Company, Inc.     | Bankruptcy Counsel | Ad Hoc Group of Unsecured Noteholder | Group      | 10/31/2024 |
| Akin Gump Strauss Hauer & Feld LLP   | Zayo Group Holdings Inc             | Bankruptcy Counsel | Ad Hoc Group of Unsecured Creditors  | Group      | 12/19/2024 |
| Allen Overy Shearman Sterling US LLP | Mallinckrodt plc                    | Bankruptcy Counsel | Debtor                               |            | 12/5/2024  |
| Arthur Cox LLP                       | Mallinckrodt plc                    | Foreign Counsel    | Debtor                               |            | 12/5/2024  |
| Ashurst LLP                          | Boohoo Group plc                    | Bankruptcy Counsel | Debtor                               |            | 10/18/2024 |
| Ashurst LLP                          | Vialto Partners                     | Bankruptcy Counsel | First Lien Ad Hoc Group              | Group      | 11/12/2024 |
| Bennett Jones LLP                    | Corus Entertainment Inc.            | Bankruptcy Counsel | Ad Hoc Group of Bondholders          | Group      | 11/4/2024  |
| Cooley LLP                           | Cara Therapeutics, Inc.             | Bankruptcy Counsel | Tvardi Therapeutics, Inc.            | Sale Party | 12/18/2024 |
| Davis Polk & Wardwell LLP            | Altisource Portfolio Solutions S.A. | Bankruptcy Counsel | Ad Hoc Group of Lenders              | Group      | 12/17/2024 |
| Davis Polk & Wardwell LLP            | GrafTech International Ltd.         | Bankruptcy Counsel | Group of Senior Noteholders          | Group      | 11/14/2024 |
| Davis Polk & Wardwell LLP            | Ivanti Software, Inc.               | Bankruptcy Counsel | Lenders Group                        | Group      | 11/21/2024 |
| Davis Polk & Wardwell LLP            | Vialto Partners                     | Bankruptcy Counsel | First Lien Ad Hoc Group              | Group      | 11/12/2024 |



## Legal

| Firm                                  | Case                            | Role               | Party                              | Party Role | Date       |
|---------------------------------------|---------------------------------|--------------------|------------------------------------|------------|------------|
| Davis Wright Tremaine LLP             | Nordstrom, Inc.                 | Bankruptcy Counsel | Nordstrom Family                   | Sale Party | 12/24/2024 |
| Debevoise & Plimpton LLP              | Vialto Partners                 | Bankruptcy Counsel | Clayton, Dubilier & Rice, LLC      | Creditor   | 11/12/24   |
| Faegre Drinker Biddle & Reath LLP     | Regis Corp                      | Bankruptcy Counsel | Debtor                             |            | 12/19/2024 |
| Foley & Lardner LLP                   | Regis Corp                      | Bankruptcy Counsel | Alline Salon Group                 | Operations | 12/19/2024 |
| Freshfields Bruckhaus Deringer US LLP | Sonoco Products Company         | Bankruptcy Counsel | Debtor                             |            | 12/19/2024 |
| Galicía Abogados, S.C.                | Nordstrom, Inc.                 | Foreign Counsel    | El Puerto de Liverpool             | Sale Party | 12/24/2024 |
| Gibson, Dunn & Crutcher LLP           | Aimbridge Acquisition Co., Inc. | Bankruptcy Counsel | Ad Hoc Group of First Lien Lenders | Group      | 10/24/2024 |
| Gibson, Dunn & Crutcher LLP           | City Brewing Company, LLC       | Bankruptcy Counsel | Ad Hoc Group of Lenders            | Group      | 12/5/2024  |
| Gibson, Dunn & Crutcher LLP           | CommScope Holding Company, Inc. | Bankruptcy Counsel | Group of Creditors                 | Group      | 10/31/2024 |
| Gibson, Dunn & Crutcher LLP           | Esperion Therapeutics, Inc.     | Bankruptcy Counsel | Debtor                             |            | 12/23/2024 |
| Gibson, Dunn & Crutcher LLP           | Wellful, Inc.                   | Bankruptcy Counsel | Creditor Consortium                | Group      | 11/8/2024  |
| Gibson, Dunn & Crutcher LLP           | Zayo Group Holdings Inc         | Bankruptcy Counsel | First-Lien Lenders                 | Group      | 12/19/2024 |

## Legal

| Firm                             | Case                                                   | Role               | Party                               | Party Role | Date       |
|----------------------------------|--------------------------------------------------------|--------------------|-------------------------------------|------------|------------|
| Glenn Agre Bergman & Fuentes LLP | Ivanti Software, Inc.                                  | Bankruptcy Counsel | Ad Hoc Group of Term Loan Creditors | Group      | 11/21/2024 |
| Goodwin Procter LLP              | Cara Therapeutics, Inc.                                | Bankruptcy Counsel | Tvardi Therapeutics, Inc.           | Sale Party | 12/18/2024 |
| Greenberg Traurig, LLP           | Destination XL Group, Inc.                             | Bankruptcy Counsel | Debtor                              |            | 12/24/2024 |
| Greenberg Traurig, LLP           | Inseego Corp.                                          | Bankruptcy Counsel | Debtor                              |            | 11/13/2024 |
| Hogan Lovells International LLP  | Nitrogenmuvek Zrt                                      | Bankruptcy Counsel | Debtor                              |            | 12/6/2024  |
| Jones Day                        | AAR Corp.                                              | Bankruptcy Counsel | Debtor                              |            | 12/20/2024 |
| King & Spalding LLP              | Container Store Group, Inc.                            | Bankruptcy Counsel | Beyond, Inc.                        | Operations | 10/16/2024 |
| Kirkland & Ellis LLP             | GrafTech International Ltd.                            | Bankruptcy Counsel | Debtor                              |            | 11/14/2024 |
| Kirkland & Ellis LLP             | Pure Fishing, Inc.                                     | Bankruptcy Counsel | Debtor                              |            | 10/24/2024 |
| Kirkland & Ellis LLP             | SIWF Holdings, Inc. (dba Springs Window Fashions, LLC) | Bankruptcy Counsel | Debtor                              |            | 12/19/2024 |
| Kirkland & Ellis LLP             | Vialto Partners                                        | Bankruptcy Counsel | Clayton, Dubilier & Rice, LLC       | Creditor   | 11/12/2024 |
| Kirkland & Ellis LLP             | Zayo Group Holdings Inc                                | Bankruptcy Counsel | Debtor                              |            | 12/19/2024 |

## Legal

| Firm                                              | Case                                                   | Role               | Party                             | Party Role | Date       |
|---------------------------------------------------|--------------------------------------------------------|--------------------|-----------------------------------|------------|------------|
| Lane Powell PC                                    | Nordstrom, Inc.                                        | Bankruptcy Counsel | Nordstrom Family                  | Sale Party | 12/24/2024 |
| Latham & Watkins LLP                              | Altus Power, Inc.                                      | Bankruptcy Counsel | Debtor                            |            | 10/15/2024 |
| Latham & Watkins LLP                              | Container Store Group, Inc.                            | Bankruptcy Counsel | Debtor                            |            | 10/16/2024 |
| Latham & Watkins LLP                              | NeueHealth, Inc.                                       | Bankruptcy Counsel | New Enterprise Associates         | Sale Party | 12/24/2024 |
| Latham & Watkins LLP                              | SIWF Holdings, Inc. (dba Springs Window Fashions, LLC) | Bankruptcy Counsel | Revolving Credit Facility Lenders | Group      | 12/19/2024 |
| Milbank LLP                                       | Cision US Inc                                          | Bankruptcy Counsel | Debtor                            |            | 12/5/2024  |
| Milbank LLP                                       | Pure Fishing, Inc.                                     | Bankruptcy Counsel | Ad Hoc Group of Lenders           | Group      | 10/24/2024 |
| Mintz, Levin, Cohn, Ferris, Glovsky and Popeo, PC | Cara Therapeutics, Inc.                                | Bankruptcy Counsel | Debtor                            |            | 12/18/2024 |
| Morrison & Foerster LLP                           | Sonoco Products Company                                | Bankruptcy Counsel | TOPPAN Holdings Inc.              | Sale Party | 12/19/2024 |
| Orrick, Herrington & Sutcliffe LLP                | Oportun Financial Corporation                          | Bankruptcy Counsel | Debtor                            |            | 10/30/2024 |
| Paul Hastings LLP                                 | Altisource Portfolio Solutions S.A.                    | Bankruptcy Counsel | Debtor                            |            | 12/17/2024 |
| Paul Hastings LLP                                 | Empire Today, LLC                                      | Bankruptcy Counsel | Consenting First Lien Lenders     | Group      | 11/18/2024 |

## Legal

| Firm                                         | Case                              | Role                      | Party                            | Party Role | Date       |
|----------------------------------------------|-----------------------------------|---------------------------|----------------------------------|------------|------------|
| Paul, Weiss, Rifkind, Wharton & Garrison LLP | New Fortress Energy Inc.          | Bankruptcy Counsel        | Ad Hoc Group of Noteholders      | Group      | 10/1/2024  |
| Paul, Weiss, Rifkind, Wharton & Garrison LLP | Vialto Partners                   | Bankruptcy Counsel        | HPS Investment Partners, LLC     | Creditor   | 11/12/2024 |
| Perkins Coie LLP                             | Nordstrom, Inc.                   | Bankruptcy Counsel        | Special Committee                | Group      | 12/24/2024 |
| Quinn Emanuel Urquhart & Sullivan, LLP       | Thames Water Utilities Limited    | Bankruptcy Counsel        | Class B Bondholders              | Group      | 10/24/2024 |
| Richards, Layton & Finger, P.A.              | Lazydays Holdings, Inc.           | Local Bankruptcy Counsel  | Debtor                           |            | 11/15/2024 |
| Richards, Layton & Finger, P.A.              | NeueHealth, Inc.                  | Bankruptcy Counsel        | Special Committee of NeueHealth  | Group      | 12/24/2024 |
| Ropes & Gray LLP                             | Empire Today, LLC                 | Bankruptcy Counsel        | Debtor                           |            | 11/18/2024 |
| Ropes & Gray LLP                             | TGI Friday's Inc.                 | Bankruptcy Counsel        | Debtor                           |            | 10/20/2024 |
| Ropes & Gray LLP                             | Trinseo PLC                       | Bankruptcy Counsel        | Debtor                           |            | 12/10/2024 |
| Sheppard, Mullin, Richter & Hampton LLP      | Spirit AeroSystems Holdings, Inc. | Bankruptcy Counsel        | Tex-Tech Industries, Inc.        | Sale Party | 11/19/2024 |
| Sidley Austin LLP                            | Finance of America Companies Inc. | Bankruptcy Counsel        | 2025 Unsecured Noteholders Group | Group      | 10/28/24   |
| Sidley Austin LLP                            | NeueHealth, Inc.                  | Conflicts/Special Counsel | New Enterprise Associates        | Sale Party | 12/24/24   |

## Legal

| Firm                                                   | Case                           | Role               | Party                          | Party Role | Date       |
|--------------------------------------------------------|--------------------------------|--------------------|--------------------------------|------------|------------|
| Simpson Thacher & Bartlett LLP                         | GrafTech International Ltd.    | Bankruptcy Counsel | Revolving Lenders              | Group      | 11/14/2024 |
| Simpson Thacher & Bartlett LLP                         | Nordstrom, Inc.                | Bankruptcy Counsel | El Puerto de Liverpool         | Sale Party | 12/24/2024 |
| Simpson Thacher & Bartlett LLP                         | Thames Water Utilities Limited | Bankruptcy Counsel | Swap Agreements Holders        | Group      | 11/7/2024  |
| Skadden, Arps, Slate, Meagher & Flom LLP               | New Fortress Energy Inc.       | Bankruptcy Counsel | Debtor                         |            | 10/1/2024  |
| Stoel Rives LLP                                        | Lazydays Holdings, Inc.        | Bankruptcy Counsel | Debtor                         |            | 11/15/2024 |
| Sullivan & Cromwell LLP                                | B. Riley Financial, Inc.       | Bankruptcy Counsel | Debtor                         |            | 10/14/2024 |
| Sullivan & Cromwell LLP                                | City Brewing Company, LLC      | Bankruptcy Counsel | Debtor                         |            | 12/5/2024  |
| Wachtell, Lipton, Rosen and Katz LLP                   | B. Riley Financial, Inc.       | Bankruptcy Counsel | Oaktree Capital Management, LP | Sale Party | 10/14/2024 |
| Wachtell, Lipton, Rosen and Katz LLP                   | Mallinckrodt plc               | Bankruptcy Counsel | Debtor                         |            | 12/5/2024  |
| Weil, Gotshal & Manges LLP                             | Vialto Partners                | Bankruptcy Counsel | Debtor                         |            | 11/12/24   |
| Willkie Farr & Gallagher LLP                           | Neiman Marcus Group, Inc.      | Bankruptcy Counsel | Saks Global                    | Sale Party | 12/24/2024 |
| Wilmer Cutler Pickering Hale and Dorr LLP (WilmerHale) | Nordstrom, Inc.                | Bankruptcy Counsel | Nordstrom Family               | Sale Party | 12/24/2024 |

### Legal

| Firm                                   | Case                          | Role               | Party  | Party Role | Date       |
|----------------------------------------|-------------------------------|--------------------|--------|------------|------------|
| Wilson Sonsini Goodrich & Rosati, P.C. | Oportun Financial Corporation | Bankruptcy Counsel | Debtor |            | 10/30/2024 |

## Legal

| Firm                               | Case                            | Role               | Party                                                  | Party Role | Date       |
|------------------------------------|---------------------------------|--------------------|--------------------------------------------------------|------------|------------|
| Akin Gump Strauss Hauer & Feld LLP | Altice USA, Inc.                | Bankruptcy Counsel | Group of Lenders                                       | Group      | 6/18/2024  |
| Akin Gump Strauss Hauer & Feld LLP | Audacy Inc                      | Bankruptcy Counsel | Second Lien Bondholders                                | Group      | 1/3/2024   |
| Akin Gump Strauss Hauer & Feld LLP | Beyond Meat Inc.                | Bankruptcy Counsel | Ad Hoc Group of Bondholders                            | Group      | 7/18/2024  |
| Akin Gump Strauss Hauer & Feld LLP | CommScope Holding Company, Inc. | Bankruptcy Counsel | Ad Hoc Group of Unsecured Noteholder                   | Group      | 10/31/2024 |
| Akin Gump Strauss Hauer & Feld LLP | Consolis SAS                    | Bankruptcy Counsel | Lender Group                                           | Group      | 5/7/2024   |
| Akin Gump Strauss Hauer & Feld LLP | Constellis Holdings, LLC        | Bankruptcy Counsel | Debtor                                                 |            | 9/17/2024  |
| Akin Gump Strauss Hauer & Feld LLP | EchoStar Corporation            | Bankruptcy Counsel | Ad Hoc Group of Holders of 2026 DISH Convertible Notes | Group      | 9/30/2024  |
| Akin Gump Strauss Hauer & Feld LLP | Magenta Buyer LLC               | Bankruptcy Counsel | Debtor                                                 |            | 6/18/2024  |
| Akin Gump Strauss Hauer & Feld LLP | MultiPlan Corp                  | Bankruptcy Counsel | Ad Hoc Group of Unsecured Lenders                      | Group      | 9/12/2024  |
| Akin Gump Strauss Hauer & Feld LLP | Thames Water Utilities Limited  | Bankruptcy Counsel | Group of Bondholders                                   | Group      | 4/8/2024   |
| Akin Gump Strauss Hauer & Feld LLP | Zayo Group Holdings Inc         | Bankruptcy Counsel | Ad Hoc Group of Unsecured Creditors                    | Group      | 12/19/2024 |
| Allen & Overy LLP                  | CIFI Holdings (Group) Co. Ltd.  | Bankruptcy Counsel | Debtor                                                 |            | 4/29/2024  |

## Legal

| Firm                                               | Case                                    | Role               | Party                            | Party Role | Date       |
|----------------------------------------------------|-----------------------------------------|--------------------|----------------------------------|------------|------------|
| Allen & Overy LLP                                  | Country Garden Holdings Company Limited | Bankruptcy Counsel | Lenders Group                    | Group      | 3/5/2024   |
| Allen Overy Shearman Sterling US LLP               | Mallinckrodt plc                        | Bankruptcy Counsel | Debtor                           |            | 12/5/2024  |
| Alston & Bird LLP                                  | Coach USA                               | Bankruptcy Counsel | Debtor                           |            | 3/6/2024   |
| Alston & Bird LLP                                  | CommScope Holding Company, Inc.         | Bankruptcy Counsel | Debtor                           |            | 7/18/2024  |
| Arthur Cox LLP                                     | Mallinckrodt plc                        | Foreign Counsel    | Debtor                           |            | 12/5/2024  |
| Ashurst LLP                                        | Boohoo Group plc                        | Bankruptcy Counsel | Debtor                           |            | 10/18/2024 |
| Ashurst LLP                                        | Vialto Partners                         | Bankruptcy Counsel | First Lien Ad Hoc Group          | Group      | 11/12/2024 |
| Baker, Donelson, Bearman, Caldwell & Berkowitz, PC | Medical Properties Trust, Inc. (MPT)    | Bankruptcy Counsel | Debtor                           |            | 1/11/2024  |
| Bass, Berry & Sims PLC                             | Quisitive Technology Solutions Inc.     | Bankruptcy Counsel | Debtor                           |            | 3/27/2024  |
| Bennett Jones LLP                                  | Corus Entertainment Inc.                | Bankruptcy Counsel | Ad Hoc Group of Bondholders      | Group      | 11/4/2024  |
| Bryan Cave Leighton Paisner LLP                    | VOXX International Corporation          | Bankruptcy Counsel | Strategic Transactions Committee | Group      | 8/27/2024  |
| Cahill Gordon & Reindel LLP                        | Synchronoss Technologies Inc            | Bankruptcy Counsel | AS Birch Grove LP                | Creditor   | 6/28/2024  |



## Legal

| Firm                          | Case                                | Role               | Party                                             | Party Role | Date       |
|-------------------------------|-------------------------------------|--------------------|---------------------------------------------------|------------|------------|
| Cassels Brock & Blackwell LLP | Quisitive Technology Solutions Inc. | Foreign Counsel    | Debtor                                            |            | 3/27/2024  |
| Choate, Hall & Stewart LLP    | Barnes & Noble Education, Inc.      | Bankruptcy Counsel | Bank of America, N.A.                             | Creditor   | 6/5/2024   |
| Choate, Hall & Stewart LLP    | The Children's Place, Inc.          | Bankruptcy Counsel | Wells Fargo Bank, N.A.                            | Creditor   | 4/17/2024  |
| Cole Schotz, P.C.             | Sam Ash Music Corp.                 | Bankruptcy Counsel | Debtor                                            |            | 5/4/2024   |
| Cooley LLP                    | Cara Therapeutics, Inc.             | Bankruptcy Counsel | Tvardi Therapeutics, Inc.                         | Sale Party | 12/18/2024 |
| Cravath, Swaine & Moore LLP   | Vista Outdoor Inc.                  | Bankruptcy Counsel | Debtor                                            |            | 7/30/2024  |
| Davis Polk & Wardwell LLP     | Altisource Portfolio Solutions S.A. | Bankruptcy Counsel | Ad Hoc Group of Lenders                           | Group      | 12/17/2024 |
| Davis Polk & Wardwell LLP     | Dollar Tree, Inc.                   | Bankruptcy Counsel | Debtor                                            |            | 6/5/2024   |
| Davis Polk & Wardwell LLP     | GrafTech International Ltd.         | Bankruptcy Counsel | Group of Senior Noteholders                       | Group      | 11/14/2024 |
| Davis Polk & Wardwell LLP     | iHeartMedia, Inc.                   | Bankruptcy Counsel | Pacific Investment Management Company LLC (PIMCO) | Creditor   | 6/7/2024   |
| Davis Polk & Wardwell LLP     | Ivanti Software, Inc.               | Bankruptcy Counsel | Lenders Group                                     | Group      | 11/21/2024 |
| Davis Polk & Wardwell LLP     | Pluralsight, LLC                    | Bankruptcy Counsel | Lender Group                                      | Group      | 5/31/2024  |

## Legal

| Firm                      | Case                                                         | Role               | Party                         | Party Role | Date       |
|---------------------------|--------------------------------------------------------------|--------------------|-------------------------------|------------|------------|
| Davis Polk & Wardwell LLP | SIWF Holdings, Inc. (dba Springs Window Fashions, LLC)       | Bankruptcy Counsel | Group of Creditors            | Group      | 7/10/2024  |
| Davis Polk & Wardwell LLP | Spirit Airlines, Inc.                                        | Bankruptcy Counsel | Debtor                        |            | 2/13/2024  |
| Davis Polk & Wardwell LLP | Uniti Group Inc                                              | Bankruptcy Counsel | Debtor                        |            | 5/6/24     |
| Davis Polk & Wardwell LLP | Veritas US Inc.                                              | Bankruptcy Counsel | Lenders Group                 | Group      | 8/1/2024   |
| Davis Polk & Wardwell LLP | Vialto Partners                                              | Bankruptcy Counsel | First Lien Ad Hoc Group       | Group      | 11/12/2024 |
| Davis Wright Tremaine LLP | Nordstrom, Inc.                                              | Bankruptcy Counsel | Nordstrom Family              | Sale Party | 12/24/2024 |
| Debevoise & Plimpton LLP  | Pactiv Evergreen Inc (F/K/A Reynolds Group Holdings Limited) | Bankruptcy Counsel | Debtor                        |            | 7/15/2024  |
| Debevoise & Plimpton LLP  | R1 RCM Inc. /DE                                              | Bankruptcy Counsel | Clayton, Dubilier & Rice, LLC | Sale Party | 8/5/2024   |
| Debevoise & Plimpton LLP  | Uniti Group Inc                                              | Bankruptcy Counsel | Windstream Holdings Inc.      | Sale Party | 5/6/2024   |
| Debevoise & Plimpton LLP  | Vialto Partners                                              | Bankruptcy Counsel | Clayton, Dubilier & Rice, LLC | Creditor   | 11/12/24   |
| Dechert LLP               | EyeCare Partners, LLC                                        | Bankruptcy Counsel | Group Of 2nd Lender holders   | Group      | 5/6/2024   |
| Dechert LLP               | WOM Chile                                                    | Bankruptcy Counsel | Debtor                        |            | 3/22/2024  |

## Legal

| Firm                                         | Case                           | Role               | Party                   | Party Role | Date       |
|----------------------------------------------|--------------------------------|--------------------|-------------------------|------------|------------|
| Dentons Canada LLP                           | Canada Jetlines Operations Ltd | Bankruptcy Counsel | Debtor                  |            | 9/11/2024  |
| Dentons US LLP                               | LL Flooring Holdings, Inc.     | Bankruptcy Counsel | F9 Investments, LLC     | Creditor   | 6/7/2024   |
| DLA Piper LLP (US)                           | Adaptimmune Therapeutics PLC   | Bankruptcy Counsel | Hercules Capital, Inc.  | Creditor   | 5/15/2024  |
| Elkins Kalt Weintraub Reuben Gartside LLP    | BJ&#039;s Restaurants, Inc.    | Bankruptcy Counsel | Debtor                  |            | 3/27/2024  |
| Faegre Drinker Biddle & Reath LLP            | Regis Corp                     | Bankruptcy Counsel | Debtor                  |            | 12/19/2024 |
| Foley & Lardner LLP                          | Regis Corp                     | Bankruptcy Counsel | Alline Salon Group      | Operations | 12/19/2024 |
| Freshfields Bruckhaus Deringer LLP           | Thames Water Utilities Limited | Bankruptcy Counsel | Consortium of Creditors | Group      | 5/20/2024  |
| Freshfields Bruckhaus Deringer LLP           | Varta AG                       | Bankruptcy Counsel | Lender Consortium       | Group      | 4/26/2024  |
| Freshfields Bruckhaus Deringer US LLP        | BuzzFeed, Inc.                 | Bankruptcy Counsel | Debtor                  |            | 2/21/2024  |
| Freshfields Bruckhaus Deringer US LLP        | Sonoco Products Company        | Bankruptcy Counsel | Debtor                  |            | 12/19/2024 |
| Freshfields Bruckhaus Deringer US LLP        | Vector Group Ltd.              | Bankruptcy Counsel | The Japan Tobacco Inc.  | Sale Party | 8/21/2024  |
| Fried, Frank, Harris, Shriver & Jacobson LLP | Transcendia Inc.               | Bankruptcy Counsel | Debtor                  |            | 5/2/2024   |

## Legal

| Firm                        | Case                                         | Role               | Party                              | Party Role | Date       |
|-----------------------------|----------------------------------------------|--------------------|------------------------------------|------------|------------|
| Galicia Abogados, S.C.      | Nordstrom, Inc.                              | Foreign Counsel    | El Puerto de Liverpool             | Sale Party | 12/24/2024 |
| Gibson, Dunn & Crutcher LLP | Aimbridge Acquisition Co., Inc.              | Bankruptcy Counsel | Ad Hoc Group of First Lien Lenders | Group      | 10/24/2024 |
| Gibson, Dunn & Crutcher LLP | Allen Media Group, LLC                       | Bankruptcy Counsel | Ad Hoc Group of Secured Lenders    | Group      | 9/26/2024  |
| Gibson, Dunn & Crutcher LLP | Altice France SA                             | Bankruptcy Counsel | Senior Creditors                   | Group      | 4/12/2024  |
| Gibson, Dunn & Crutcher LLP | AMC Entertainment Holdings, Inc.             | Bankruptcy Counsel | Ad Hoc Group of Lenders            | Group      | 4/25/2024  |
| Gibson, Dunn & Crutcher LLP | Ardagh Group S.A.                            | Bankruptcy Counsel | Ad Hoc Secured Group               | Group      | 3/22/2024  |
| Gibson, Dunn & Crutcher LLP | Astro One Acquisition Corporation            | Bankruptcy Counsel | Existing Lenders                   | Group      | 2/2/2024   |
| Gibson, Dunn & Crutcher LLP | Audacy Inc                                   | Bankruptcy Counsel | Senior Lender Group                | Group      | 1/3/2024   |
| Gibson, Dunn & Crutcher LLP | City Brewing Company, LLC                    | Bankruptcy Counsel | Ad Hoc Group of Lenders            | Group      | 12/5/2024  |
| Gibson, Dunn & Crutcher LLP | CommScope Holding Company, Inc.              | Bankruptcy Counsel | Group of Creditors                 | Group      | 10/31/2024 |
| Gibson, Dunn & Crutcher LLP | Doskocil Manufacturing Company Inc (Petmate) | Bankruptcy Counsel | First Lien Lender Group            | Group      | 3/20/2024  |
| Gibson, Dunn & Crutcher LLP | Esperion Therapeutics, Inc.                  | Bankruptcy Counsel | Debtor                             |            | 12/23/2024 |

## Legal

| Firm                        | Case                         | Role               | Party                             | Party Role | Date      |
|-----------------------------|------------------------------|--------------------|-----------------------------------|------------|-----------|
| Gibson, Dunn & Crutcher LLP | EyeCare Partners, LLC        | Bankruptcy Counsel | Group Of 1st Lender Holders       | Group      | 5/6/2024  |
| Gibson, Dunn & Crutcher LLP | Franchise Group, Inc.        | Bankruptcy Counsel | Ad Hoc Group of First Lien Lender | Group      | 5/14/2024 |
| Gibson, Dunn & Crutcher LLP | Global Medical Response Inc. | Bankruptcy Counsel | Ad Hoc Group of Lenders           | Group      | 4/17/2024 |
| Gibson, Dunn & Crutcher LLP | iHeartMedia, Inc.            | Bankruptcy Counsel | Lender Group                      | Group      | 6/7/2024  |
| Gibson, Dunn & Crutcher LLP | JOANN Inc.                   | Bankruptcy Counsel | Consortium of Lenders             | Group      | 2/14/2024 |
| Gibson, Dunn & Crutcher LLP | KLDiscovery Inc.             | Bankruptcy Counsel | Debtor                            |            | 5/2/2024  |
| Gibson, Dunn & Crutcher LLP | Lasership, Inc.              | Bankruptcy Counsel | Ad Hoc Group of Lenders           | Group      | 9/13/2024 |
| Gibson, Dunn & Crutcher LLP | MultiPlan Corp               | Bankruptcy Counsel | Ad Hoc Group of Secured Lenders   | Group      | 9/12/2024 |
| Gibson, Dunn & Crutcher LLP | Radiate Holdco, LLC          | Bankruptcy Counsel | Ad Hoc Group of Creditors         | Group      | 7/30/2024 |
| Gibson, Dunn & Crutcher LLP | Radiology Partners Inc.      | Bankruptcy Counsel | Certain RP Lenders                | Group      | 1/20/2024 |
| Gibson, Dunn & Crutcher LLP | Vista Outdoor Inc.           | Bankruptcy Counsel | Independent Directors             | Group      | 7/30/2024 |
| Gibson, Dunn & Crutcher LLP | Wellful, Inc.                | Bankruptcy Counsel | Creditor Consortium               | Group      | 11/8/2024 |

## Legal

| Firm                             | Case                          | Role               | Party                               | Party Role | Date       |
|----------------------------------|-------------------------------|--------------------|-------------------------------------|------------|------------|
| Gibson, Dunn & Crutcher LLP      | WideOpenWest Finance, LLC     | Bankruptcy Counsel | Ad Hoc Group of Lenders             | Group      | 9/10/2024  |
| Gibson, Dunn & Crutcher LLP      | WW International, Inc.        | Bankruptcy Counsel | Ad Hoc Group of Creditors           | Group      | 4/8/2024   |
| Gibson, Dunn & Crutcher LLP      | Xplore Inc.                   | Bankruptcy Counsel | Certain Xplore Lenders              | Group      | 1/12/2024  |
| Gibson, Dunn & Crutcher LLP      | Zayo Group Holdings Inc       | Bankruptcy Counsel | First-Lien Lenders                  | Group      | 12/19/2024 |
| Glenn Agre Bergman & Fuentes LLP | Hughes Satellite Systems Corp | Bankruptcy Counsel | Ad Hoc Group of Creditors           | Group      | 6/17/2024  |
| Glenn Agre Bergman & Fuentes LLP | Ivanti Software, Inc.         | Bankruptcy Counsel | Ad Hoc Group of Term Loan Creditors | Group      | 11/21/2024 |
| Glenn Agre Bergman & Fuentes LLP | Magenta Buyer LLC             | Bankruptcy Counsel | Ad Hoc Group of Lenders             | Group      | 8/22/2024  |
| Glenn Agre Bergman & Fuentes LLP | Stericycle, Inc.              | Bankruptcy Counsel | Ad Hoc Group of Bondholders         | Group      | 9/18/2024  |
| Goodwin Procter LLP              | Cara Therapeutics, Inc.       | Bankruptcy Counsel | Tvardi Therapeutics, Inc.           | Sale Party | 12/18/2024 |
| Greenberg Traurig, LLP           | Destination XL Group, Inc.    | Bankruptcy Counsel | Debtor                              |            | 12/24/2024 |
| Greenberg Traurig, LLP           | Inseego Corp.                 | Bankruptcy Counsel | Debtor                              |            | 11/13/2024 |
| Greenberg Traurig, LLP           | Transcendia Inc.              | Bankruptcy Counsel | Goldman Sachs Asset Management, LP  | Creditor   | 5/2/2024   |

## Legal

| Firm                                                                | Case                           | Role               | Party                | Party Role | Date       |
|---------------------------------------------------------------------|--------------------------------|--------------------|----------------------|------------|------------|
| Gunderson, Dettmer, Stough, Villeneuve, Franklin, and Hachigian LLP | Synchronoss Technologies Inc   | Bankruptcy Counsel | Debtor               |            | 6/28/2024  |
| Hill Dickinson LLP                                                  | Ben's Creek Group PLC          | Bankruptcy Counsel | Debtor               |            | 6/7/2024   |
| Hogan Lovells International LLP                                     | Nitrogenmuvек Zrt              | Bankruptcy Counsel | Debtor               |            | 12/6/2024  |
| Hogan Lovells US LLP                                                | Advance Auto Parts Inc         | Bankruptcy Counsel | Debtor               |            | 8/23/2024  |
| Jones Day                                                           | AAR Corp.                      | Bankruptcy Counsel | Debtor               |            | 12/20/2024 |
| King & Spalding LLP                                                 | Container Store Group, Inc.    | Bankruptcy Counsel | Beyond, Inc.         | Operations | 10/16/2024 |
| King & Spalding LLP                                                 | Red Lobster Seafood Co         | Bankruptcy Counsel | Debtor               |            | 5/15/2024  |
| Kirkland & Ellis LLP                                                | Allen Media Group, LLC         | Bankruptcy Counsel | Debtor               |            | 9/17/2024  |
| Kirkland & Ellis LLP                                                | Belk Inc.                      | Bankruptcy Counsel | Debtor               |            | 7/24/2024  |
| Kirkland & Ellis LLP                                                | Careismatic Brands, LLC        | Bankruptcy Counsel | Debtor               |            | 1/12/2024  |
| Kirkland & Ellis LLP                                                | CIFI Holdings (Group) Co. Ltd. | Bankruptcy Counsel | Group of Bondholders | Group      | 4/29/2024  |
| Kirkland & Ellis LLP                                                | Consolis SAS                   | Bankruptcy Counsel | Debtor               |            | 5/7/2024   |

## Legal

| Firm                 | Case                                    | Role               | Party                             | Party Role | Date       |
|----------------------|-----------------------------------------|--------------------|-----------------------------------|------------|------------|
| Kirkland & Ellis LLP | Country Garden Holdings Company Limited | Bankruptcy Counsel | Ad Hoc Offshore Bondholders Group | Group      | 3/5/2024   |
| Kirkland & Ellis LLP | EQT Corp                                | Bankruptcy Counsel | Debtor                            |            | 4/15/2024  |
| Kirkland & Ellis LLP | GrafTech International Ltd.             | Bankruptcy Counsel | Debtor                            |            | 11/14/2024 |
| Kirkland & Ellis LLP | Invitae Corp                            | Bankruptcy Counsel | Debtor                            |            | 2/5/2024   |
| Kirkland & Ellis LLP | MultiPlan Corp                          | Bankruptcy Counsel | Debtor                            |            | 9/12/2024  |
| Kirkland & Ellis LLP | Pluralsight, LLC                        | Bankruptcy Counsel | Debtor                            |            | 6/3/2024   |
| Kirkland & Ellis LLP | Pure Fishing, Inc.                      | Bankruptcy Counsel | Debtor                            |            | 10/24/2024 |
| Kirkland & Ellis LLP | R.R. Donnelley & Sons Co.               | Bankruptcy Counsel | Vericast Corp.                    | Sale Party | 7/11/2024  |
| Kirkland & Ellis LLP | R1 RCM Inc. /DE                         | Bankruptcy Counsel | Debtor                            |            | 8/5/2024   |
| Kirkland & Ellis LLP | Radiate Holdco, LLC                     | Bankruptcy Counsel | Debtor                            |            | 8/30/2024  |
| Kirkland & Ellis LLP | Radiology Partners Inc.                 | Bankruptcy Counsel | Debtor                            |            | 1/20/2024  |
| Kirkland & Ellis LLP | Sandvine Corporation                    | Bankruptcy Counsel | Debtor                            |            | 3/26/2024  |



## Legal

| Firm                 | Case                                                   | Role               | Party                         | Party Role | Date       |
|----------------------|--------------------------------------------------------|--------------------|-------------------------------|------------|------------|
| Kirkland & Ellis LLP | SIWF Holdings, Inc. (dba Springs Window Fashions, LLC) | Bankruptcy Counsel | Debtor                        |            | 12/19/2024 |
| Kirkland & Ellis LLP | Southwest Airlines Co                                  | Bankruptcy Counsel | Debtor                        |            | 9/25/2024  |
| Kirkland & Ellis LLP | Thames Water Utilities Limited                         | Bankruptcy Counsel | Debtor                        |            | 4/25/2024  |
| Kirkland & Ellis LLP | Vialto Partners                                        | Bankruptcy Counsel | Clayton, Dubilier & Rice, LLC | Creditor   | 11/12/2024 |
| Kirkland & Ellis LLP | Zayo Group Holdings Inc                                | Bankruptcy Counsel | Debtor                        |            | 12/19/2024 |
| KTBS Law LLP         | Medical Properties Trust, Inc. (MPT)                   | Bankruptcy Counsel | Debtor                        |            | 1/11/2024  |
| Lane Powell PC       | Nordstrom, Inc.                                        | Bankruptcy Counsel | Nordstrom Family              | Sale Party | 12/24/2024 |
| Latham & Watkins LLP | Advance Auto Parts Inc                                 | Bankruptcy Counsel | The Carlyle Group LLC.        | Sale Party | 8/23/2024  |
| Latham & Watkins LLP | Advantage Solutions Inc.                               | Bankruptcy Counsel | Debtor                        |            | 6/19/2024  |
| Latham & Watkins LLP | Altus Power, Inc.                                      | Bankruptcy Counsel | Debtor                        |            | 10/15/2024 |
| Latham & Watkins LLP | Audacy Inc                                             | Bankruptcy Counsel | Debtor                        |            | 1/3/2024   |
| Latham & Watkins LLP | Beyond Meat Inc.                                       | Bankruptcy Counsel | Debtor                        |            | 7/18/2024  |

## Legal

| Firm                       | Case                                                   | Role               | Party                                                 | Party Role | Date       |
|----------------------------|--------------------------------------------------------|--------------------|-------------------------------------------------------|------------|------------|
| Latham & Watkins LLP       | Container Store Group, Inc.                            | Bankruptcy Counsel | Debtor                                                |            | 10/16/2024 |
| Latham & Watkins LLP       | Intrum AB                                              | Bankruptcy Counsel | Ad Hoc Group of Bondholders                           | Group      | 6/14/2024  |
| Latham & Watkins LLP       | MOD Super Fast Pizza, LLC                              | Bankruptcy Counsel | Debtor                                                |            | 7/3/2024   |
| Latham & Watkins LLP       | NeueHealth, Inc.                                       | Bankruptcy Counsel | New Enterprise Associates                             | Sale Party | 12/24/2024 |
| Latham & Watkins LLP       | R.R. Donnelley & Sons Co.                              | Bankruptcy Counsel | Debtor                                                |            | 7/11/2024  |
| Latham & Watkins LLP       | Rackspace Technology, Inc.                             | Bankruptcy Counsel | Special Committee of the Company's Board of Directors | Group      | 3/12/2024  |
| Latham & Watkins LLP       | SIWF Holdings, Inc. (dba Springs Window Fashions, LLC) | Bankruptcy Counsel | Revolving Credit Facility Lenders                     | Group      | 12/19/2024 |
| Linklaters LLP             | China South City Holdings Limited                      | Bankruptcy Counsel | Debtor                                                |            | 6/5/2024   |
| Linklaters LLP             | Country Garden Holdings Company Limited                | Bankruptcy Counsel | Debtor                                                |            | 4/8/2024   |
| Lowenstein Sandler LLP     | R.R. Donnelley & Sons Co.                              | Bankruptcy Counsel | Chatham Asset Management, LLC                         | Creditor   | 7/11/2024  |
| McDermott Will & Emery LLP | Quisitive Technology Solutions Inc.                    | Bankruptcy Counsel | Group of Lenders                                      | Group      | 3/27/2024  |
| McGuireWoods LLP           | Emergent BioSolutions Inc.                             | Bankruptcy Counsel | Wells Fargo Bank, N.A.                                | Creditor   | 3/6/2024   |

## Legal

| Firm        | Case                                         | Role               | Party                             | Party Role | Date       |
|-------------|----------------------------------------------|--------------------|-----------------------------------|------------|------------|
| Milbank LLP | 99 Cents Only Stores LLC                     | Bankruptcy Counsel | Debtor                            |            | 3/28/2024  |
| Milbank LLP | Altice France SA                             | Bankruptcy Counsel | Crossover Bondholders             | Group      | 4/12/2024  |
| Milbank LLP | Ardagh Group S.A.                            | Bankruptcy Counsel | Holding unsecured                 | Group      | 3/22/2024  |
| Milbank LLP | Astro One Acquisition Corporation            | Bankruptcy Counsel | Debtor                            |            | 2/2/2024   |
| Milbank LLP | Cision US Inc                                | Bankruptcy Counsel | Debtor                            |            | 12/5/2024  |
| Milbank LLP | DISH Network Corporation                     | Bankruptcy Counsel | Ad Hoc Group of Creditors         | Group      | 1/11/2024  |
| Milbank LLP | Doskocil Manufacturing Company Inc (Petmate) | Bankruptcy Counsel | Debtor                            |            | 3/20/24    |
| Milbank LLP | EchoStar Corporation                         | Bankruptcy Counsel | Debtor                            |            | 9/23/2024  |
| Milbank LLP | iHeartMedia, Inc.                            | Bankruptcy Counsel | Ad Hoc Group of Term Loan Lenders | Group      | 5/30/2024  |
| Milbank LLP | Intrum AB                                    | Bankruptcy Counsel | Debtor                            |            | 3/25/2024  |
| Milbank LLP | Pure Fishing, Inc.                           | Bankruptcy Counsel | Ad Hoc Group of Lenders           | Group      | 10/24/2024 |
| Milbank LLP | Tosca Services, LLC                          | Bankruptcy Counsel | Group of Lenders                  | Group      | 8/5/2024   |

## Legal

| Firm                                              | Case                                | Role               | Party                                                  | Party Role | Date       |
|---------------------------------------------------|-------------------------------------|--------------------|--------------------------------------------------------|------------|------------|
| Mintz, Levin, Cohn, Ferris, Glovsky and Popeo, PC | Cara Therapeutics, Inc.             | Bankruptcy Counsel | Debtor                                                 |            | 12/18/2024 |
| Morrison & Foerster LLP                           | KLDiscovery Inc.                    | Bankruptcy Counsel | Debenture Holders                                      | Group      | 7/8/2024   |
| Morrison & Foerster LLP                           | Sonoco Products Company             | Bankruptcy Counsel | TOPPAN Holdings Inc.                                   | Sale Party | 12/19/2024 |
| Orrick, Herrington & Sutcliffe LLP                | Oportun Financial Corporation       | Bankruptcy Counsel | Debtor                                                 |            | 10/30/2024 |
| Paul Hastings LLP                                 | Altisource Portfolio Solutions S.A. | Bankruptcy Counsel | Debtor                                                 |            | 12/17/2024 |
| Paul Hastings LLP                                 | Barnes & Noble Education, Inc.      | Bankruptcy Counsel | Debtor                                                 |            | 4/16/2024  |
| Paul Hastings LLP                                 | Empire Today, LLC                   | Bankruptcy Counsel | Consenting First Lien Lenders                          | Group      | 11/18/2024 |
| Paul Hastings LLP                                 | Franchise Group, Inc.               | Bankruptcy Counsel | Ad Hoc Group of First Lien Lenders                     | Group      | 8/22/2024  |
| Paul Hastings LLP                                 | iLearningEngines, Inc.              | Bankruptcy Counsel | Special Committee of Board of Directors                | Group      | 9/6/2024   |
| Paul, Weiss, Rifkind, Wharton & Garrison LLP      | Allen Media Group, LLC              | Bankruptcy Counsel | Ad Hoc Group of Unsecured Noteholders                  | Group      | 9/26/2024  |
| Paul, Weiss, Rifkind, Wharton & Garrison LLP      | Belk Inc.                           | Bankruptcy Counsel | Group of First Lien Lenders                            | Group      | 7/24/2024  |
| Paul, Weiss, Rifkind, Wharton & Garrison LLP      | EchoStar Corporation                | Bankruptcy Counsel | Ad Hoc Group of Holders of 2025 DISH Convertible Notes | Group      | 9/30/2024  |

## Legal

| Firm                                         | Case                             | Role               | Party                        | Party Role | Date       |
|----------------------------------------------|----------------------------------|--------------------|------------------------------|------------|------------|
| Paul, Weiss, Rifkind, Wharton & Garrison LLP | GoTo Group, Inc.                 | Bankruptcy Counsel | Debtor                       |            | 1/10/2024  |
| Paul, Weiss, Rifkind, Wharton & Garrison LLP | New Fortress Energy Inc.         | Bankruptcy Counsel | Ad Hoc Group of Noteholders  | Group      | 10/1/2024  |
| Paul, Weiss, Rifkind, Wharton & Garrison LLP | Rackspace Technology, Inc.       | Bankruptcy Counsel | Debtor                       |            | 3/12/2024  |
| Paul, Weiss, Rifkind, Wharton & Garrison LLP | Sandvine Corporation             | Bankruptcy Counsel | Group Of Senior Lenders      | Group      | 3/26/2024  |
| Paul, Weiss, Rifkind, Wharton & Garrison LLP | Sound Inpatient Physicians, Inc. | Bankruptcy Counsel | Ad Hoc Group of Creditors    | Group      | 4/29/2024  |
| Paul, Weiss, Rifkind, Wharton & Garrison LLP | Transcendia Inc.                 | Bankruptcy Counsel | General Atlantic Credit      | Creditor   | 5/2/2024   |
| Paul, Weiss, Rifkind, Wharton & Garrison LLP | Vialto Partners                  | Bankruptcy Counsel | HPS Investment Partners, LLC | Creditor   | 11/12/2024 |
| Perkins Coie LLP                             | Nordstrom, Inc.                  | Bankruptcy Counsel | Special Committee            | Group      | 12/24/2024 |
| Pillsbury Winthrop Shaw Pittman LLP          | Barnes & Noble Education, Inc.   | Bankruptcy Counsel | Immersion Corporation        | Creditor   | 6/5/2024   |
| Proskauer Rose LLP                           | Red Lobster Management LLC       | Bankruptcy Counsel | Lender Group                 | Group      | 5/15/2024  |
| Proskauer Rose LLP                           | Transcendia Inc.                 | Bankruptcy Counsel | Existing Second Lien Lenders | Group      | 5/2/2024   |
| Quinn Emanuel Urquhart & Sullivan, LLP       | Thames Water Utilities Limited   | Bankruptcy Counsel | Class B Bondholders          | Group      | 10/24/2024 |

## Legal

| Firm                                    | Case                                         | Role                     | Party                                      | Party Role | Date       |
|-----------------------------------------|----------------------------------------------|--------------------------|--------------------------------------------|------------|------------|
| Richards, Layton & Finger, P.A.         | Lazydays Holdings, Inc.                      | Local Bankruptcy Counsel | Debtor                                     |            | 11/15/2024 |
| Richards, Layton & Finger, P.A.         | NeueHealth, Inc.                             | Bankruptcy Counsel       | Special Committee of NeueHealth            | Group      | 12/24/2024 |
| Ropes & Gray LLP                        | Adaptimmune Therapeutics PLC                 | Bankruptcy Counsel       | Debtor                                     |            | 5/15/2024  |
| Ropes & Gray LLP                        | Doskocil Manufacturing Company Inc (Petmate) | Bankruptcy Counsel       | Second Lien Lender Group                   | Group      | 3/20/2024  |
| Ropes & Gray LLP                        | Empire Today, LLC                            | Bankruptcy Counsel       | Debtor                                     |            | 11/18/2024 |
| Ropes & Gray LLP                        | Hooters of America LLC                       | Bankruptcy Counsel       | Debtor                                     |            | 9/25/2024  |
| Ropes & Gray LLP                        | Intrum AB                                    | Bankruptcy Counsel       | Ad Hoc Group of Swedish Kronor Noteholders | Group      | 9/11/2024  |
| Ropes & Gray LLP                        | TGI Friday's Inc.                            | Bankruptcy Counsel       | Debtor                                     |            | 10/20/2024 |
| Ropes & Gray LLP                        | Trinseo PLC                                  | Bankruptcy Counsel       | Debtor                                     |            | 12/10/2024 |
| Seyfarth Shaw LLP                       | Talis Biomedical Corporation                 | Bankruptcy Counsel       | Debtor                                     |            | 1/31/2024  |
| Shearman & Sterling LLP                 | Volcan Compañía Minera S.A.A.                | Bankruptcy Counsel       | Debtor                                     |            | 2/9/2024   |
| Sheppard, Mullin, Richter & Hampton LLP | Spirit AeroSystems Holdings, Inc.            | Bankruptcy Counsel       | Tex-Tech Industries, Inc.                  | Sale Party | 11/19/2024 |

## Legal

| Firm                           | Case                              | Role                      | Party                            | Party Role | Date       |
|--------------------------------|-----------------------------------|---------------------------|----------------------------------|------------|------------|
| Sidley Austin LLP              | Amerijet International, Inc       | Bankruptcy Counsel        | Debtor                           |            | 1/10/2024  |
| Sidley Austin LLP              | BJ&#039;s Restaurants, Inc.       | Bankruptcy Counsel        | Debtor                           |            | 3/27/2024  |
| Sidley Austin LLP              | ContextLogic Inc.                 | Bankruptcy Counsel        | Debtor                           |            | 4/23/2024  |
| Sidley Austin LLP              | Finance of America Companies Inc. | Bankruptcy Counsel        | 2025 Unsecured Noteholders Group | Group      | 10/28/24   |
| Sidley Austin LLP              | NeueHealth, Inc.                  | Conflicts/Special Counsel | New Enterprise Associates        | Sale Party | 12/24/24   |
| Sidley Austin LLP              | Nordstrom, Inc.                   | Bankruptcy Counsel        | Special Committee                | Group      | 4/19/2024  |
| Sidley Austin LLP              | Radiology Partners Inc.           | Bankruptcy Counsel        | Debtor                           |            | 1/20/2024  |
| Simpson Thacher & Bartlett LLP | Finance of America Companies Inc. | Bankruptcy Counsel        | Debtor                           |            | 6/25/2024  |
| Simpson Thacher & Bartlett LLP | GrafTech International Ltd.       | Bankruptcy Counsel        | Revolving Lenders                | Group      | 11/14/2024 |
| Simpson Thacher & Bartlett LLP | iHeartMedia, Inc.                 | Bankruptcy Counsel        | Debtor                           |            | 8/30/2024  |
| Simpson Thacher & Bartlett LLP | NeueHealth, Inc.                  | Bankruptcy Counsel        | Debtor                           |            | 6/24/2024  |
| Simpson Thacher & Bartlett LLP | Nordstrom, Inc.                   | Bankruptcy Counsel        | El Puerto de Liverpool           | Sale Party | 12/24/2024 |

## Legal

| Firm                                     | Case                              | Role               | Party                          | Party Role | Date       |
|------------------------------------------|-----------------------------------|--------------------|--------------------------------|------------|------------|
| Simpson Thacher & Bartlett LLP           | Thames Water Utilities Limited    | Bankruptcy Counsel | Swap Agreements Holders        | Group      | 11/7/2024  |
| Simpson Thacher & Bartlett LLP           | Transcendia Inc.                  | Bankruptcy Counsel | Existing Second Lien Lenders   | Group      | 5/2/2024   |
| Simpson Thacher & Bartlett LLP           | WW International, Inc.            | Bankruptcy Counsel | Debtor                         |            | 8/28/2024  |
| Skadden, Arps, Slate, Meagher & Flom LLP | Discover Financial Services       | Bankruptcy Counsel | Debtor                         |            | 7/18/2024  |
| Skadden, Arps, Slate, Meagher & Flom LLP | New Fortress Energy Inc.          | Bankruptcy Counsel | Debtor                         |            | 10/1/2024  |
| Skadden, Arps, Slate, Meagher & Flom LLP | New York Community Bancorp, Inc.  | Bankruptcy Counsel | Debtor                         |            | 3/7/2024   |
| Skadden, Arps, Slate, Meagher & Flom LLP | R1 RCM Inc. /DE                   | Bankruptcy Counsel | Special Committee of the board | Group      | 3/19/24    |
| Skadden, Arps, Slate, Meagher & Flom LLP | Spirit AeroSystems Holdings, Inc. | Bankruptcy Counsel | Debtor                         |            | 7/1/2024   |
| Stoel Rives LLP                          | Lazydays Holdings, Inc.           | Bankruptcy Counsel | Debtor                         |            | 11/15/2024 |
| Sullivan & Cromwell LLP                  | B. Riley Financial, Inc.          | Bankruptcy Counsel | Debtor                         |            | 10/14/2024 |
| Sullivan & Cromwell LLP                  | City Brewing Company, LLC         | Bankruptcy Counsel | Debtor                         |            | 12/5/2024  |
| Sullivan & Cromwell LLP                  | Vector Group Ltd.                 | Bankruptcy Counsel | Debtor                         |            | 8/21/2024  |



## Legal

| Firm                                 | Case                                                      | Role               | Party                                         | Party Role | Date       |
|--------------------------------------|-----------------------------------------------------------|--------------------|-----------------------------------------------|------------|------------|
| The Basile Law Firm P.C.             | Gaucha Group Holdings, Inc.                               | Litigation Counsel | Debtor                                        |            | 2/12/2024  |
| Vinson & Elkins LLP                  | Southwest Airlines Co                                     | Bankruptcy Counsel | Debtor                                        |            | 9/25/2024  |
| Wachtell, Lipton, Rosen & Katz       | AMC Entertainment Holdings, Inc.                          | Bankruptcy Counsel | Ad Hoc Group of<br>Second Lien Creditors      | Group      | 4/25/2024  |
| Wachtell, Lipton, Rosen & Katz       | Lions Gate Entertainment Corp.                            | Bankruptcy Counsel | Debtor                                        |            | 5/3/2024   |
| Wachtell, Lipton, Rosen & Katz       | Lumen Technologies, Inc.                                  | Bankruptcy Counsel | Debtor                                        |            | 1/25/2024  |
| Wachtell, Lipton, Rosen & Katz       | R1 RCM Inc. /DE                                           | Bankruptcy Counsel | TowerBrook Capital<br>Partners, L.P.          | Sale Party | 8/5/2024   |
| Wachtell, Lipton, Rosen & Katz       | SIWF Holdings, Inc. (dba Springs Window<br>Fashions, LLC) | Bankruptcy Counsel | Consortium of Creditors                       | Group      | 7/10/2024  |
| Wachtell, Lipton, Rosen & Katz       | WideOpenWest Finance, LLC                                 | Bankruptcy Counsel | Special Committee of<br>Independent Directors | Group      | 9/10/2024  |
| Wachtell, Lipton, Rosen and Katz LLP | B. Riley Financial, Inc.                                  | Bankruptcy Counsel | Oaktree Capital<br>Management, LP             | Sale Party | 10/14/2024 |
| Wachtell, Lipton, Rosen and Katz LLP | Mallinckrodt plc                                          | Bankruptcy Counsel | Debtor                                        |            | 12/5/2024  |
| Weil, Gotshal & Manges LLP           | Intrum AB                                                 | Bankruptcy Counsel | Consortium of<br>Bondholders                  | Group      | 3/25/2024  |
| Weil, Gotshal & Manges LLP           | Regis Corp                                                | Bankruptcy Counsel | Debtor                                        |            | 6/25/2024  |

## Legal

| Firm                                                   | Case                              | Role               | Party                           | Party Role | Date       |
|--------------------------------------------------------|-----------------------------------|--------------------|---------------------------------|------------|------------|
| Weil, Gotshal & Manges LLP                             | Steward Health Care System LLC    | Bankruptcy Counsel | Debtor                          |            | 1/26/2024  |
| Weil, Gotshal & Manges LLP                             | Vialto Partners                   | Bankruptcy Counsel | Debtor                          |            | 11/12/24   |
| White & Case LLP                                       | EchoStar Corporation              | Bankruptcy Counsel | Debtor                          |            | 1/11/2024  |
| White & Case LLP                                       | Elanco Animal Health Incorporated | Bankruptcy Counsel | Debtor                          |            | 2/5/2024   |
| White & Case LLP                                       | Essity Capital B.V.               | Bankruptcy Counsel | Bondholder Group                | Group      | 3/22/2024  |
| White & Case LLP                                       | Lions Gate Entertainment Corp.    | Bankruptcy Counsel | Ad Hoc Group of Noteholders     | Group      | 5/3/2024   |
| White & Case LLP                                       | Talen Energy Corporation          | Bankruptcy Counsel | Debtor                          |            | 4/24/2024  |
| Willkie Farr & Gallagher LLP                           | Altice France SA                  | Bankruptcy Counsel | Crossover Bondholders           | Group      | 4/12/2024  |
| Willkie Farr & Gallagher LLP                           | Neiman Marcus Group, Inc.         | Bankruptcy Counsel | Saks Global                     | Sale Party | 12/24/2024 |
| Wilmer Cutler Pickering Hale and Dorr LLP (WilmerHale) | Nordstrom, Inc.                   | Bankruptcy Counsel | Nordstrom Family                | Sale Party | 12/24/2024 |
| Wilson Sonsini Goodrich & Rosati, P.C.                 | Oportun Financial Corporation     | Bankruptcy Counsel | Debtor                          |            | 10/30/2024 |
| Winston & Strawn LLP                                   | Transcendia Inc.                  | Bankruptcy Counsel | Industrial Opportunity Partners | Creditor   | 5/2/2024   |

## Distressed / Out-of-Court Transactions – Financial (4Q24)

### Financial

| Firm                                      | Case                                                   | Role              | Party                                | Party Role | Date       |
|-------------------------------------------|--------------------------------------------------------|-------------------|--------------------------------------|------------|------------|
| ARC Group Limited                         | Clearone Inc                                           | Financial Advisor | Debtor                               |            | 11/25/2024 |
| B. Riley Securities, Inc.                 | Helius Medical Technologies, Inc.                      | Investment Banker | Debtor                               |            | 11/18/2024 |
| Cain Brothers & Company, LLC              | Community Health Systems, Inc.                         | Investment Banker | Debtor                               |            | 11/25/2024 |
| Canaccord Genuity Group Inc.              | Bionano Genomics, Inc.                                 | Investment Banker | Debtor                               |            | 12/31/2024 |
| Canaccord Genuity Group Inc.              | Corus Entertainment Inc.                               | Investment Banker | Ad Hoc Group of Bondholders          | Group      | 11/4/2024  |
| Canadian Imperial Bank of Commerce (CIBC) | AAR Corp.                                              | Investment Banker | Debtor                               |            | 12/20/2024 |
| Cantor Fitzgerald & Co.                   | Altisource Portfolio Solutions S.A.                    | Investment Banker | Debtor                               |            | 12/17/2024 |
| Centerview Partners LLC                   | SIWF Holdings, Inc. (dba Springs Window Fashions, LLC) | Investment Banker | Debtor                               |            | 12/19/2024 |
| Centerview Partners LLC                   | Trinseo PLC                                            | Investment Banker | Debtor                               |            | 12/10/2024 |
| Ducera Partners LLC                       | CommScope Holding Company, Inc.                        | Investment Banker | Ad Hoc Group of Unsecured Noteholder | Group      | 10/31/2024 |
| Evercore Group LLC                        | Aimbridge Acquisition Co., Inc.                        | Investment Banker | Debtor                               |            | 10/22/2024 |
| Evercore Group LLC                        | City Brewing Company, LLC                              | Investment Banker | Debtor                               |            | 12/6/2024  |

## Distressed / Out-of-Court Transactions – Financial (4Q24)

### Financial

| Firm                                                                           | Case                                                                                | Role              | Party        | Party Role | Date       |
|--------------------------------------------------------------------------------|-------------------------------------------------------------------------------------|-------------------|--------------|------------|------------|
| Evercore Group LLC                                                             | Oportun Financial Corporation                                                       | Investment Banker | Debtor       |            | 10/30/2024 |
| Evercore Group LLC                                                             | Vialto Partners                                                                     | Investment Banker | Debtor       |            | 11/12/2024 |
| FTI Consulting, Inc.                                                           | Mitel Networks Corporation                                                          | Financial Advisor | Debtor       |            | 12/13/2024 |
| FTI Consulting, Inc.                                                           | Trinseo PLC                                                                         | Financial Advisor | Debtor       |            | 12/10/2024 |
| GlassRatner Advisory & Capital Group LLC<br>(d/b/a B. Riley Advisory Services) | Gaming Society                                                                      | Financial Advisor | Debtor       |            | 12/10/2024 |
| Goldman Sachs & Co. LLC                                                        | Bausch Health Companies Inc. (f/k/a<br>Valeant Pharmaceuticals International, Inc.) | Investment Banker | Debtor       |            | 10/18/2024 |
| Goldman Sachs & Co. LLC                                                        | Container Store Group, Inc.                                                         | Investment Banker | Beyond, Inc. | Operations | 10/16/2024 |
| Goldman Sachs & Co. LLC                                                        | Sonoco Products Company                                                             | Investment Banker | Debtor       |            | 12/19/2024 |
| Greenhill & Co., Inc.                                                          | Empire Today, LLC                                                                   | Investment Banker | Debtor       |            | 11/18/2024 |
| Greenwich Capital Group LLC                                                    | Regis Corp                                                                          | Investment Banker | Debtor       |            | 12/19/2024 |
| Guggenheim Securities, LLC                                                     | Destination XL Group, Inc.                                                          | Investment Banker | Debtor       |            | 12/24/2024 |
| Guggenheim Securities, LLC                                                     | Salem Media Group, Inc.                                                             | Investment Banker | Debtor       |            | 12/30/2024 |

## Financial

| Firm                            | Case                                   | Role              | Party                        | Party Role | Date       |
|---------------------------------|----------------------------------------|-------------------|------------------------------|------------|------------|
| Guggenheim Securities, LLC      | TGI Friday's Inc.                      | Financial Advisor | Debtor                       |            | 11/1/2024  |
| Guggenheim Securities, LLC      | Vialto Partners                        | Investment Banker | First Lien Ad Hoc Group      | Group      | 11/12/2024 |
| Haywood Securities Inc.         | Flair Airlines Ltd.                    | Investment Banker | Debtor                       |            | 11/20/2024 |
| Houlihan Lokey Capital Inc.     | Cision US Inc                          | Investment Banker | Debtor                       |            | 12/5/2024  |
| Houlihan Lokey Capital Inc.     | Eagle Intermediate Global Holding B.V. | Investment Banker | Debtor                       |            | 10/10/2024 |
| Houlihan Lokey Capital Inc.     | Intevac, Inc.                          | Investment Banker | Debtor                       |            | 12/12/2024 |
| Houlihan Lokey Capital Inc.     | Sonoco Products Company                | Investment Banker | TOPPAN Holdings Inc.         | Sale Party | 12/19/2024 |
| Houlihan Lokey Capital Inc.     | Vialto Partners                        | Investment Banker | HPS Investment Partners, LLC | Creditor   | 11/12/2024 |
| Houlihan Lokey Capital Inc.     | Wellful, Inc.                          | Investment Banker | Debtor                       |            | 11/8/2024  |
| Houlihan Lokey Capital Inc.     | Zayo Group Holdings Inc                | Investment Banker | First-Lien Lenders           | Group      | 12/19/2024 |
| Intrepid Financial Partners LLC | New Fortress Energy Inc.               | Investment Banker | Debtor                       |            | 11/19/2024 |
| J. Wood Capital Advisors LLC    | Esperion Therapeutics, Inc.            | Investment Banker | Debtor                       |            | 12/23/2024 |

## Financial

| Firm                       | Case                        | Role              | Party                           | Party Role | Date       |
|----------------------------|-----------------------------|-------------------|---------------------------------|------------|------------|
| J.P. Morgan Securities LLC | Container Store Group, Inc. | Investment Banker | Debtor                          |            | 10/16/2024 |
| J.P. Morgan Securities LLC | Nordstrom, Inc.             | Investment Banker | El Puerto de Liverpool          | Sale Party | 12/24/2024 |
| J.P. Morgan Securities LLC | Sinclair, Inc.              | Investment Banker | Debtor                          |            | 10/21/2024 |
| Jefferies LLC              | Corus Entertainment Inc.    | Investment Banker | Debtor                          |            | 11/4/2024  |
| Jefferies LLC              | Neiman Marcus Group, Inc.   | Investment Banker | Saks Global                     | Sale Party | 12/24/2024 |
| JMP Securities, LLC        | Gannett Co., Inc.           | Investment Banker | Debtor                          |            | 10/16/2024 |
| KPMG LLP                   | Lilium N.V.                 | Financial Advisor | Debtor                          |            | 12/24/2024 |
| Lazard Freres & Co. LLC    | Empire Today, LLC           | Investment Banker | Consenting First Lien Lenders   | Group      | 11/18/2024 |
| Lazard Freres & Co. LLC    | Mallinckrodt plc            | Investment Banker | Debtor                          |            | 12/5/2024  |
| Lazard Freres & Co. LLC    | New Fortress Energy Inc.    | Investment Banker | Debtor                          |            | 11/19/2024 |
| Lazard Freres & Co. LLC    | Pure Fishing, Inc.          | Investment Banker | Debtor                          |            | 10/24/2024 |
| Lincoln International, LLC | NeueHealth, Inc.            | Investment Banker | Special Committee of NeueHealth | Group      | 12/24/2024 |

## Financial

| Firm                                 | Case                              | Role              | Party                                      | Party Role | Date       |
|--------------------------------------|-----------------------------------|-------------------|--------------------------------------------|------------|------------|
| Lincoln International, LLC           | Spirit AeroSystems Holdings, Inc. | Investment Banker | Tex-Tech Industries, Inc.                  | Sale Party | 11/19/2024 |
| Mitsubishi UFJ Financial Group, Inc. | Sonoco Products Company           | Investment Banker | TOPPAN Holdings Inc.                       | Sale Party | 12/19/2024 |
| Moelis & Company LLC                 | Aimbridge Acquisition Co., Inc.   | Investment Banker | Ad Hoc Group of First Lien Lenders         | Group      | 10/24/2024 |
| Moelis & Company LLC                 | Altus Power, Inc.                 | Investment Banker | Debtor                                     |            | 10/15/2024 |
| Moelis & Company LLC                 | Nordstrom, Inc.                   | Investment Banker | Nordstrom Family                           | Sale Party | 12/24/2024 |
| Moelis & Company LLC                 | Vialto Partners                   | Investment Banker | Clayton, Dubilier & Rice, LLC              | Creditor   | 11/12/2024 |
| Morgan Stanley & Co., LLC            | Sonoco Products Company           | Investment Banker | TOPPAN Holdings Inc.                       | Sale Party | 12/19/2024 |
| Perella Weinberg Partners L.P.       | City Brewing Company, LLC         | Investment Banker | Ad Hoc Group of Lenders                    | Group      | 12/5/2024  |
| Perella Weinberg Partners L.P.       | iHeartMedia, Inc.                 | Investment Banker | Ad Hoc Group of Initial Supporting Holders | Group      | 11/7/2024  |
| Perella Weinberg Partners L.P.       | New Fortress Energy Inc.          | Investment Banker | Ad Hoc Group of Noteholders                | Group      | 10/1/2024  |
| Perella Weinberg Partners L.P.       | Zayo Group Holdings Inc           | Investment Banker | Debtor                                     |            | 12/19/2024 |
| PJT Partners LP                      | CommScope Holding Company, Inc.   | Investment Banker | Group of Creditors                         | Group      | 10/31/2024 |

## Financial

| Firm                                                 | Case                            | Role              | Party                       | Party Role | Date       |
|------------------------------------------------------|---------------------------------|-------------------|-----------------------------|------------|------------|
| PJT Partners LP                                      | Mitel Networks Corporation      | Investment Banker | Debtor                      |            | 12/13/2024 |
| Raymond James & Associates, Inc.                     | Inseego Corp.                   | Investment Banker | Debtor                      |            | 11/13/2024 |
| RBC Capital Markets, LLC                             | Sonoco Products Company         | Investment Banker | Debtor                      |            | 12/19/2024 |
| Rothschild & Co US Inc.                              | Webasto SE                      | Investment Banker | Debtor                      |            | 11/22/2024 |
| Solomon Partners Securities LLC                      | Neiman Marcus Group, Inc.       | Investment Banker | Saks Global                 | Sale Party | 12/24/2024 |
| Stifel, Nicolaus & Co., Inc. (d/b/a Miller Buckfire) | Lazydays Holdings, Inc.         | Investment Banker | Debtor                      |            | 11/15/2024 |
| Teneo Capital LLC                                    | Standard Profil Automotive GmbH | Financial Advisor | Debtor                      |            | 11/12/2024 |
| Ziegler (B.C. Ziegler and Company)                   | Community Health Systems, Inc.  | Investment Banker | WoodBridge Healthcare, Inc. | Sale Party | 11/27/2024 |



## Distressed / Out-of-Court Transactions – Financial (FY24)

### Financial

| Firm                                               | Case                                 | Role                          | Party                  | Party Role | Date       |
|----------------------------------------------------|--------------------------------------|-------------------------------|------------------------|------------|------------|
| Accordion Partners, LLC                            | Hooters of America LLC               | Financial Advisor             | Debtor                 |            | 9/25/2024  |
| AlixPartners LLP                                   | Cineworld Group plc                  | Financial Advisor             | Debtor                 |            | 7/5/2024   |
| AlixPartners LLP                                   | iRobot Corporation                   | Management Services/Personnel | Debtor                 |            | 8/6/24     |
| AlixPartners LLP                                   | KLDiscovery Inc.                     | Financial Advisor             | Debtor                 |            | 5/2/2024   |
| Alvarez & Marsal Corporate Finance Limited         | CIFI Holdings (Group) Co. Ltd.       | Investment Banker             | Debtor                 |            | 4/29/2024  |
| Alvarez & Marsal North America, LLC                | China South City Holdings Limited    | Financial Advisor             | Debtor                 |            | 6/5/2024   |
| Alvarez & Marsal Securities, LLC                   | Medical Properties Trust, Inc. (MPT) | Investment Banker             | Debtor                 |            | 1/11/2024  |
| Ankura Consulting Group, LLC                       | Fossil Group, Inc.                   | Management Services/Personnel | Debtor                 |            | 7/1/24     |
| ARC Group Limited                                  | Clearone Inc                         | Financial Advisor             | Debtor                 |            | 11/25/2024 |
| B. Riley Securities, Inc.                          | Barnes & Noble Education, Inc.       | Investment Banker             | Bank of America, N.A.  | Creditor   | 6/5/2024   |
| B. Riley Securities, Inc.                          | Helius Medical Technologies, Inc.    | Investment Banker             | Debtor                 |            | 11/18/2024 |
| Bank of America Securities, Inc. (BofA Securities) | Advance Auto Parts Inc               | Investment Banker             | The Carlyle Group LLC. | Sale Party | 8/23/2024  |

## Financial

| Firm                                               | Case                              | Role              | Party                                          | Party Role | Date       |
|----------------------------------------------------|-----------------------------------|-------------------|------------------------------------------------|------------|------------|
| Bank of America Securities, Inc. (BofA Securities) | Elanco Animal Health Incorporated | Investment Banker | Debtor                                         |            | 2/5/2024   |
| Bank of America Securities, Inc. (BofA Securities) | R.R. Donnelley & Sons Co.         | Investment Banker | Debtor                                         |            | 7/11/2024  |
| Bank of America Securities, Inc. (BofA Securities) | Southwest Airlines Co             | Investment Banker | Debtor                                         |            | 9/25/2024  |
| Bank of America Securities, Inc. (BofA Securities) | Volcan Compañía Minera S.A.A.     | Investment Banker | Debtor                                         |            | 2/9/2024   |
| Bank Street Group LLC                              | Uniti Group Inc                   | Investment Banker | Debtor                                         |            | 5/6/2024   |
| Bardays Capital Inc.                               | R1 RCM Inc. /DE                   | Investment Banker | Special Committee of the board                 | Group      | 3/19/2024  |
| Bardays Capital Inc.                               | Uniti Group Inc                   | Investment Banker | Debtor                                         |            | 5/6/2024   |
| Bardays PLC                                        | R1 RCM Inc. /DE                   | Investment Banker | Special Committee of the R1 Board of Directors | Group      | 8/5/2024   |
| BMO Capital Markets                                | Advance Auto Parts Inc            | Investment Banker | The Carlyle Group LLC.                         | Sale Party | 8/23/2024  |
| BTIG LLC                                           | Barnes & Noble Education, Inc.    | Investment Banker | Immersion Corporation                          | Creditor   | 6/5/2024   |
| Cain Brothers & Company, LLC                       | Community Health Systems, Inc.    | Investment Banker | Debtor                                         |            | 11/25/2024 |
| Camden Financial Services                          | Adamas One Corp                   | Financial Advisor | Debtor                                         |            | 1/3/2024   |

## Financial

| Firm                                      | Case                                | Role              | Party                                                  | Party Role | Date       |
|-------------------------------------------|-------------------------------------|-------------------|--------------------------------------------------------|------------|------------|
| Canaccord Genuity Group Inc.              | Advantage Solutions Inc.            | Investment Banker | Debtor                                                 |            | 6/19/2024  |
| Canaccord Genuity Group Inc.              | Bionano Genomics, Inc.              | Investment Banker | Debtor                                                 |            | 12/31/2024 |
| Canaccord Genuity Group Inc.              | Corus Entertainment Inc.            | Investment Banker | Ad Hoc Group of Bondholders                            | Group      | 11/4/2024  |
| Canaccord Genuity Group Inc.              | Salarius Pharmaceuticals, Inc.      | Investment Banker | Debtor                                                 |            | 2/22/2024  |
| Canaccord Genuity Group Inc.              | Venus Concept Inc.                  | Investment Banker | Debtor                                                 |            | 1/31/2024  |
| Canadian Imperial Bank of Commerce (CIBC) | AAR Corp.                           | Investment Banker | Debtor                                                 |            | 12/20/2024 |
| Cantor Fitzgerald & Co.                   | Altisource Portfolio Solutions S.A. | Investment Banker | Debtor                                                 |            | 12/17/2024 |
| Cappello Global, LLC                      | Adamas One Corp                     | Financial Advisor | Debtor                                                 |            | 1/3/2024   |
| Centerview Partners LLC                   | Advance Auto Parts Inc              | Investment Banker | Debtor                                                 |            | 8/23/2024  |
| Centerview Partners LLC                   | Childrens Place, Inc.               | Investment Banker | Debtor                                                 |            | 2/9/2024   |
| Centerview Partners LLC                   | EchoStar Corporation                | Investment Banker | Ad Hoc Group of Holders of 2025 DISH Convertible Notes | Group      | 9/30/2024  |
| Centerview Partners LLC                   | Gopher Resource LLC                 | Investment Banker | Debtor                                                 |            | 6/13/2024  |

## Financial

| Firm                          | Case                                                   | Role              | Party                                      | Party Role | Date       |
|-------------------------------|--------------------------------------------------------|-------------------|--------------------------------------------|------------|------------|
| Centerview Partners LLC       | Magenta Buyer LLC                                      | Investment Banker | Ad Hoc Group of Creditors                  | Group      | 7/16/2024  |
| Centerview Partners LLC       | Nordstrom, Inc.                                        | Investment Banker | Special Committee                          | Group      | 4/19/2024  |
| Centerview Partners LLC       | Pluralsight, LLC                                       | Investment Banker | Lender Group                               | Group      | 5/31/2024  |
| Centerview Partners LLC       | R1 RCM Inc. /DE                                        | Investment Banker | Clayton, Dubilier & Rice, LLC              | Sale Party | 8/5/2024   |
| Centerview Partners LLC       |                                                        |                   | TowerBrook Capital Partners, L.P.          | Sale Party | 8/5/2024   |
| Centerview Partners LLC       | Radiology Partners Inc.                                | Investment Banker | Certain RP Lenders                         | Group      | 1/20/2024  |
| Centerview Partners LLC       | SIWF Holdings, Inc. (dba Springs Window Fashions, LLC) | Investment Banker | Debtor                                     |            | 12/19/2024 |
| Centerview Partners LLC       | Trinseo PLC                                            | Investment Banker | Debtor                                     |            | 12/10/2024 |
| Centerview Partners LLC       | Uniti Group Inc                                        | Investment Banker | Debtor                                     |            | 5/6/2024   |
| Centerview Partners LLC       | WideOpenWest Finance, LLC                              | Investment Banker | Special Committee of Independent Directors | Group      | 9/10/2024  |
| Chardan Capital Markets, LLC  | Sonnet BioTherapeutics Holdings, Inc.                  | Investment Banker | Debtor                                     |            | 5/22/2024  |
| Citigroup Global Markets Inc. | Big Lots, Inc.                                         | Investment Banker | Debtor                                     |            | 4/18/2024  |

## Distressed / Out-of-Court Transactions – Financial (FY24)

### Financial

| Firm                                       | Case                                           | Role              | Party                           | Party Role | Date      |
|--------------------------------------------|------------------------------------------------|-------------------|---------------------------------|------------|-----------|
| Citigroup Global Markets Inc.              | Uniti Group Inc                                | Investment Banker | Debtor                          |            | 5/6/2024  |
| Cowen Inc. (TD Cowen)                      | Adaptimmune Therapeutics PLC                   | Investment Banker | Debtor                          |            | 5/15/2024 |
| Cowen Inc. (TD Cowen)                      | DermTech, Inc.                                 | Investment Banker | Debtor                          |            | 4/18/2024 |
| Cowen Inc. (TD Cowen)                      | Synchronoss Technologies Inc                   | Investment Banker | Debtor                          |            | 6/28/2024 |
| Cowen Inc. (TD Cowen)                      | Talis Biomedical Corporation                   | Investment Banker | Debtor                          |            | 1/31/2024 |
| Craig-Hallum Capital Group LLC             | BIOLASE, Inc. (f/k/a BIOLASE Technology, Inc.) | Investment Banker | Debtor                          |            | 9/18/2024 |
| CRS Capstone Partners, LLC                 | Sam Ash Music Corp.                            | Investment Banker | Debtor                          |            | 5/4/2024  |
| Daiwa Corporate Advisory LLC (DC Advisory) | GEE Group Inc.                                 | Investment Banker | Debtor                          |            | 4/23/2024 |
| Dawson James Securities, Inc               | Greenwave Technology Solutions, Inc.           | Investment Banker | Debtor                          |            | 4/23/2024 |
| Deloitte & Touche LLP                      | Country Garden Holdings Company Limited        | Financial Advisor | Lenders Group                   | Group      | 3/5/2024  |
| Deutsche Bank AG                           | Fisker Inc.                                    | Investment Banker | Debtor                          |            | 4/5/2024  |
| Ducera Partners LLC                        | Allen Media Group, LLC                         | Investment Banker | Ad Hoc Group of Secured Lenders | Group      | 9/26/2024 |

## Financial

| Firm                | Case                            | Role              | Party                                | Party Role | Date       |
|---------------------|---------------------------------|-------------------|--------------------------------------|------------|------------|
| Ducera Partners LLC | CommScope Holding Company, Inc. | Investment Banker | Ad Hoc Group of Unsecured Noteholder | Group      | 10/31/2024 |
| Ducera Partners LLC | Pluralsight, LLC                | Investment Banker | Debtor                               |            | 6/3/2024   |
| Ernst & Young LLP   | Vector Group Ltd.               | Financial Advisor | The Japan Tobacco Inc.               | Sale Party | 8/21/2024  |
| Evercore Group LLC  | Aimbridge Acquisition Co., Inc. | Investment Banker | Debtor                               |            | 10/22/2024 |
| Evercore Group LLC  | ASC Engineered Solutions, LLC   | Investment Banker | Tailwind Capital                     | Creditor   | 5/13/2024  |
| Evercore Group LLC  | Belk Inc.                       | Investment Banker | Group of First Lien Lenders          | Group      | 7/24/2024  |
| Evercore Group LLC  | City Brewing Company, LLC       | Investment Banker | Debtor                               |            | 12/6/2024  |
| Evercore Group LLC  | EyeCare Partners, LLC           | Investment Banker | Group Of 1st Lender Holders          | Group      | 5/6/2024   |
| Evercore Group LLC  | GrafTech International Ltd.     | Investment Banker | Debtor                               |            | 7/5/2024   |
| Evercore Group LLC  | iHeartMedia, Inc.               | Investment Banker | Ad Hoc Group of Term Loan Lenders    | Group      | 5/30/2024  |
| Evercore Group LLC  | Lasership, Inc.                 | Investment Banker | Debtor                               |            | 9/13/2024  |
| Evercore Group LLC  | Luna Innovations Incorporated   | Investment Banker | Debtor                               |            | 5/2/2024   |

## Financial

| Firm                      | Case                                         | Role              | Party                       | Party Role | Date       |
|---------------------------|----------------------------------------------|-------------------|-----------------------------|------------|------------|
| Evercore Group LLC        | Oportun Financial Corporation                | Investment Banker | Debtor                      |            | 10/30/2024 |
| Evercore Group LLC        | PDV Holdings, Inc.                           | Investment Banker | Debtor                      |            | 6/11/2024  |
| Evercore Group LLC        | Radiate Holdco, LLC                          | Investment Banker | Ad Hoc Group of Creditors   | Group      | 8/30/2024  |
| Evercore Group LLC        | Sound Inpatient Physicians, Inc.             | Investment Banker | Ad Hoc Group of Creditors   | Group      | 4/29/2024  |
| Evercore Group LLC        | Spirit Airlines, Inc.                        | Investment Banker | Ad Hoc Group of Bondholders | Group      | 2/13/2024  |
| Evercore Group LLC        | Tosca Services, LLC                          | Investment Banker | Debtor                      |            | 8/5/2024   |
| Evercore Group LLC        | Vialto Partners                              | Investment Banker | Debtor                      |            | 11/12/2024 |
| FTI Capital Advisors, LLC | Amerijet International, Inc                  | Investment Banker | Debtor                      |            | 1/10/2024  |
| FTI Consulting, Inc.      | Amerijet International, Inc                  | Financial Advisor | Debtor                      |            | 1/10/2024  |
| FTI Consulting, Inc.      | Boohoo                                       | Financial Advisor | Creditors Group             | Group      | 7/26/2024  |
| FTI Consulting, Inc.      | Doskocil Manufacturing Company Inc (Petmate) | Financial Advisor | Debtor                      |            | 3/20/2024  |
| FTI Consulting, Inc.      | Invitae Corp                                 | Financial Advisor | Debtor                      |            | 2/5/2024   |

## Financial

| Firm                                                                        | Case                                                                             | Role                          | Party                    | Party Role | Date       |
|-----------------------------------------------------------------------------|----------------------------------------------------------------------------------|-------------------------------|--------------------------|------------|------------|
| FTI Consulting, Inc.                                                        | Lutheran Life Communities                                                        | Financial Advisor             | Bondholders Group        | Group      | 8/19/2024  |
| FTI Consulting, Inc.                                                        | Mitel Networks Corporation                                                       | Financial Advisor             | Debtor                   |            | 12/13/2024 |
| FTI Consulting, Inc.                                                        | TGI Friday's Inc.                                                                | Management Services/Personnel | Debtor                   |            | 9/12/24    |
| FTI Consulting, Inc.                                                        | Trinseo PLC                                                                      | Financial Advisor             | Debtor                   |            | 12/10/2024 |
| FTI Consulting, Inc.                                                        | WideOpenWest Finance, LLC                                                        | Financial Advisor             | Ad Hoc Group of Lenders  | Group      | 9/10/2024  |
| GlassRatner Advisory & Capital Group LLC (d/b/a B. Riley Advisory Services) | Gaming Society                                                                   | Financial Advisor             | Debtor                   |            | 12/10/2024 |
| Goldman Sachs & Co. LLC                                                     | Bausch Health Companies Inc. (f/k/a Valeant Pharmaceuticals International, Inc.) | Investment Banker             | Debtor                   |            | 10/18/2024 |
| Goldman Sachs & Co. LLC                                                     | Container Store Group, Inc.                                                      | Investment Banker             | Beyond, Inc.             | Operations | 10/16/2024 |
| Goldman Sachs & Co. LLC                                                     | Sonoco Products Company                                                          | Investment Banker             | Debtor                   |            | 12/19/2024 |
| Goldman Sachs Group, Inc.                                                   | Tutor Perini Corporation                                                         | Investment Banker             | Debtor                   |            | 4/5/2024   |
| Goldman Sachs Group, Inc.                                                   | Uniti Group Inc                                                                  | Investment Banker             | Windstream Holdings Inc. | Sale Party | 5/6/2024   |
| Greenhill & Co., Inc.                                                       | Empire Today, LLC                                                                | Investment Banker             | Debtor                   |            | 11/18/2024 |



## Financial

| Firm                        | Case                       | Role              | Party                        | Party Role | Date       |
|-----------------------------|----------------------------|-------------------|------------------------------|------------|------------|
| Greenhill & Co., Inc.       | Xplore Inc.                | Investment Banker | Certain Xplore Lenders       | Group      | 1/12/2024  |
| Greenwich Capital Group LLC | Regis Corp                 | Investment Banker | Debtor                       |            | 12/19/2024 |
| Guggenheim Securities, LLC  | Destination XL Group, Inc. | Investment Banker | Debtor                       |            | 12/24/2024 |
| Guggenheim Securities, LLC  | KLDiscovery Inc.           | Investment Banker | Debtor                       |            | 5/2/2024   |
| Guggenheim Securities, LLC  | Lumen Technologies, Inc.   | Investment Banker | Debtor                       |            | 1/25/2024  |
| Guggenheim Securities, LLC  | MultiPlan Corp             | Investment Banker | Debtor                       |            | 9/12/2024  |
| Guggenheim Securities, LLC  | Salem Media Group, Inc.    | Investment Banker | Debtor                       |            | 12/30/2024 |
| Guggenheim Securities, LLC  | TGI Friday's Inc.          | Investment Banker | Debtor                       |            | 4/26/2024  |
| Guggenheim Securities, LLC  | Transcendia Inc.           | Investment Banker | Existing Second Lien Lenders | Group      | 5/2/2024   |
| Guggenheim Securities, LLC  | Vialto Partners            | Investment Banker | First Lien Ad Hoc Group      | Group      | 11/12/2024 |
| Haywood Securities Inc.     | Flair Airlines Ltd.        | Investment Banker | Debtor                       |            | 11/20/2024 |

## Distressed / Out-of-Court Transactions – Financial (FY24)

### Financial

| Firm                           | Case                                         | Role              | Party                   | Party Role | Date      |
|--------------------------------|----------------------------------------------|-------------------|-------------------------|------------|-----------|
| Hilco Global                   | MOD Super Fast Pizza, LLC                    | Financial Advisor | Debtor                  |            | 7/3/2024  |
| Houlihan Lokey (China) Limited | CIFI Holdings (Group) Co. Ltd.               | Investment Banker | Group Of Bondholders    | Group      | 4/29/2024 |
| Houlihan Lokey Capital Inc.    | Altice France SA                             | Investment Banker | Crossover Bondholders   | Group      | 4/12/2024 |
| Houlihan Lokey Capital Inc.    | Barnes & Noble Education, Inc.               | Investment Banker | Debtor                  |            | 4/16/2024 |
| Houlihan Lokey Capital Inc.    | BGSF, Inc.                                   | Investment Banker | Debtor                  |            | 5/8/2024  |
| Houlihan Lokey Capital Inc.    | Caffitaly SpA                                | Investment Banker | Debtor                  |            | 7/5/2024  |
| Houlihan Lokey Capital Inc.    | Cision US Inc                                | Investment Banker | Debtor                  |            | 12/5/2024 |
| Houlihan Lokey Capital Inc.    | Coach USA                                    | Investment Banker | Debtor                  |            | 3/6/2024  |
| Houlihan Lokey Capital Inc.    | Conn's, Inc.                                 | Investment Banker | Debtor                  |            | 7/17/2024 |
| Houlihan Lokey Capital Inc.    | Constellis Holdings, LLC                     | Investment Banker | Debtor                  |            | 9/17/2024 |
| Houlihan Lokey Capital Inc.    | Digital Media Solutions, Inc.                | Investment Banker | Debtor                  |            | 4/18/2024 |
| Houlihan Lokey Capital Inc.    | Doskocil Manufacturing Company Inc (Petmate) | Investment Banker | First Lien Lender Group | Group      | 3/20/2024 |

## Financial

| Firm                        | Case                                                      | Role              | Party                   | Party Role | Date       |
|-----------------------------|-----------------------------------------------------------|-------------------|-------------------------|------------|------------|
| Houlihan Lokey Capital Inc. | Eagle Intermediate Global Holding B.V.                    | Investment Banker | Debtor                  |            | 10/10/2024 |
| Houlihan Lokey Capital Inc. | EchoStar Corporation                                      | Investment Banker | Debtor                  |            | 1/11/2024  |
| Houlihan Lokey Capital Inc. | Essity Capital B.V.                                       | Investment Banker | Bondholder Group        | Group      | 3/22/2024  |
| Houlihan Lokey Capital Inc. | Finance of America Companies Inc.                         | Investment Banker | Debtor                  |            | 6/25/2024  |
| Houlihan Lokey Capital Inc. | Hooters of America LLC                                    | Investment Banker | Debtor                  |            | 9/25/2024  |
| Houlihan Lokey Capital Inc. | Intevac, Inc.                                             | Investment Banker | Debtor                  |            | 12/12/2024 |
| Houlihan Lokey Capital Inc. | Intrum AB                                                 | Investment Banker | Debtor                  |            | 3/25/2024  |
| Houlihan Lokey Capital Inc. | JOANN Inc.                                                | Investment Banker | Debtor                  |            | 2/14/2024  |
| Houlihan Lokey Capital Inc. | LL Flooring Holdings, Inc.                                | Investment Banker | Debtor                  |            | 6/27/2024  |
| Houlihan Lokey Capital Inc. | Operadora De Servicios Mega S.A. de C.V.<br>SOFOM E.N.R.  | Investment Banker | Debtor                  |            | 5/30/2024  |
| Houlihan Lokey Capital Inc. | SIWF Holdings, Inc. (dba Springs Window<br>Fashions, LLC) | Investment Banker | Consortium of Creditors | Group      | 7/22/2024  |
| Houlihan Lokey Capital Inc. | Sonoco Products Company                                   | Investment Banker | TOPPAN Holdings Inc.    | Sale Party | 12/19/2024 |

## Financial

| Firm                            | Case                        | Role              | Party                        | Party Role | Date       |
|---------------------------------|-----------------------------|-------------------|------------------------------|------------|------------|
| Houlihan Lokey Capital Inc.     | Varta AG                    | Investment Banker | Lender Consortium            | Group      | 4/26/2024  |
| Houlihan Lokey Capital Inc.     | Veritas US Inc.             | Investment Banker | Lenders Group                | Group      | 8/1/2024   |
| Houlihan Lokey Capital Inc.     | Vialto Partners             | Investment Banker | HPS Investment Partners, LLC | Creditor   | 11/12/2024 |
| Houlihan Lokey Capital Inc.     | Wellful, Inc.               | Investment Banker | Debtor                       |            | 11/8/2024  |
| Houlihan Lokey Capital Inc.     | WW International, Inc.      | Investment Banker | Ad Hoc Group of Creditors    | Group      | 8/28/2024  |
| Houlihan Lokey Capital Inc.     | Zayo Group Holdings Inc     | Investment Banker | First-Lien Lenders           | Group      | 12/19/2024 |
| Intrepid Financial Partners LLC | New Fortress Energy Inc.    | Investment Banker | Debtor                       |            | 11/19/2024 |
| J. Wood Capital Advisors LLC    | Esperion Therapeutics, Inc. | Investment Banker | Debtor                       |            | 12/23/2024 |
| J.P. Morgan Securities LLC      | Container Store Group, Inc. | Investment Banker | Debtor                       |            | 10/16/2024 |
| J.P. Morgan Securities LLC      | ContextLogic Inc.           | Investment Banker | Debtor                       |            | 4/23/2024  |
| J.P. Morgan Securities LLC      | Dollar Tree, Inc.           | Investment Banker | Debtor                       |            | 6/5/2024   |
| J.P. Morgan Securities LLC      | EchoStar Corporation        | Investment Banker | Debtor                       |            | 9/30/2024  |

## Distressed / Out-of-Court Transactions – Financial (FY24)

### Financial

| Firm                       | Case                                                                             | Role              | Party                  | Party Role | Date       |
|----------------------------|----------------------------------------------------------------------------------|-------------------|------------------------|------------|------------|
| J.P. Morgan Securities LLC | Nordstrom, Inc.                                                                  | Investment Banker | El Puerto de Liverpool | Sale Party | 12/24/2024 |
| J.P. Morgan Securities LLC | Sinclair, Inc.                                                                   | Investment Banker | Debtor                 |            | 10/21/2024 |
| J.P. Morgan Securities LLC | Uniti Group Inc                                                                  | Investment Banker | Board of Directors     | Group      | 5/6/2024   |
| J.P. Morgan Securities LLC | Vector Group Ltd.                                                                | Investment Banker | The Japan Tobacco Inc. | Sale Party | 8/21/2024  |
| Jefferies LLC              | 99 Cents Only Stores LLC                                                         | Investment Banker | Debtor                 |            | 3/12/2024  |
| Jefferies LLC              | Bausch Health Companies Inc. (f/k/a Valeant Pharmaceuticals International, Inc.) | Investment Banker | Debtor                 |            | 9/18/2024  |
| Jefferies LLC              | Corus Entertainment Inc.                                                         | Investment Banker | Debtor                 |            | 11/4/2024  |
| Jefferies LLC              | EQT Corp                                                                         | Investment Banker | Debtor                 |            | 4/15/2024  |
| Jefferies LLC              | Neiman Marcus Group, Inc.                                                        | Investment Banker | Saks Global            | Sale Party | 12/24/2024 |
| Jefferies LLC              | New York Community Bancorp, Inc.                                                 | Investment Banker | Debtor                 |            | 3/7/2024   |
| Jefferies LLC              | Regis Corp                                                                       | Investment Banker | Debtor                 |            | 6/14/2024  |
| Jefferies LLC              | Thames Water Utilities Limited                                                   | Investment Banker | Group of Bondholders   | Group      | 4/8/2024   |

## Distressed / Out-of-Court Transactions – Financial (FY24)

### Financial

| Firm                    | Case                                    | Role              | Party                                   | Party Role | Date       |
|-------------------------|-----------------------------------------|-------------------|-----------------------------------------|------------|------------|
| Jefferies LLC           | Vector Group Ltd.                       | Investment Banker | Debtor                                  |            | 8/21/2024  |
| Jefferies LLC           | Vericast Corp.                          | Investment Banker | Debtor                                  |            | 4/15/2024  |
| JMP Securities, LLC     | CareCloud, Inc.                         | Investment Banker | Debtor                                  |            | 5/14/2024  |
| JMP Securities, LLC     | Gannett Co., Inc.                       | Investment Banker | Debtor                                  |            | 10/16/2024 |
| JPMorgan Chase & Co.    | Clearlake Capital Group, L.P.           | Investment Banker | Debtor                                  |            | 1/17/2024  |
| KPMG LLP                | Coin SpA                                | Financial Advisor | Debtor                                  |            | 6/28/2024  |
| KPMG LLP                | Country Garden Holdings Company Limited | Financial Advisor | Debtor                                  |            | 1/16/2024  |
| KPMG LLP                | Lilium N.V.                             | Financial Advisor | Debtor                                  |            | 12/24/2024 |
| Kroll Securities LLC    | BurgerFi International, Inc.            | Investment Banker | Special Committee of Board of Directors | Group      | 6/10/2024  |
| Lazard Freres & Co. LLC | Anuvu                                   | Investment Banker | Debtor                                  |            | 4/5/2024   |
| Lazard Freres & Co. LLC | Belk Inc.                               | Investment Banker | Debtor                                  |            | 7/24/2024  |
| Lazard Freres & Co. LLC | Consolis SAS                            | Investment Banker | Debtor                                  |            | 5/7/2024   |

## Financial

| Firm                       | Case                                         | Role              | Party                           | Party Role | Date       |
|----------------------------|----------------------------------------------|-------------------|---------------------------------|------------|------------|
| Lazard Freres & Co. LLC    | DISH Network Corporation                     | Investment Banker | Ad Hoc Group of Creditors       | Group      | 1/11/2024  |
| Lazard Freres & Co. LLC    | Doskocil Manufacturing Company Inc (Petmate) | Investment Banker | Second Lien Lender Group        | Group      | 3/20/2024  |
| Lazard Freres & Co. LLC    | Empire Today, LLC                            | Investment Banker | Consenting First Lien Lenders   | Group      | 11/18/2024 |
| Lazard Freres & Co. LLC    | Intrum AB                                    | Investment Banker | Consortium of Bondholders       | Group      | 6/14/2024  |
| Lazard Freres & Co. LLC    | JOANN Inc.                                   | Investment Banker | Consortium of Lenders           | Group      | 2/14/2024  |
| Lazard Freres & Co. LLC    | KLDiscovery Inc.                             | Investment Banker | Debenture Holders               | Group      | 7/8/2024   |
| Lazard Freres & Co. LLC    | Mallinckrodt plc                             | Investment Banker | Debtor                          |            | 12/5/2024  |
| Lazard Freres & Co. LLC    | New Fortress Energy Inc.                     | Investment Banker | Debtor                          |            | 11/19/2024 |
| Lazard Freres & Co. LLC    | Pure Fishing, Inc.                           | Investment Banker | Debtor                          |            | 10/24/2024 |
| Lincoln International, LLC | NeueHealth, Inc.                             | Investment Banker | Special Committee of NeueHealth | Group      | 12/24/2024 |
| Lincoln International, LLC | Spirit AeroSystems Holdings, Inc.            | Investment Banker | Tex-Tech Industries, Inc.       | Sale Party | 11/19/2024 |
| Lucid Capital Markets, LLC | GlycoMimetics, Inc.                          | Investment Banker | Debtor                          |            | 7/25/2024  |

## Distressed / Out-of-Court Transactions – Financial (FY24)

### Financial

| Firm                                 | Case                            | Role              | Party                              | Party Role | Date       |
|--------------------------------------|---------------------------------|-------------------|------------------------------------|------------|------------|
| Lucid Capital Markets, LLC           | Synlogic, Inc.                  | Investment Banker | Debtor                             |            | 5/14/2024  |
| Maxim Group LLC                      | Workspoint Ltd                  | Investment Banker | Debtor                             |            | 5/31/2024  |
| Mitsubishi UFJ Financial Group, Inc. | Sonoco Products Company         | Investment Banker | TOPPAN Holdings Inc.               | Sale Party | 12/19/2024 |
| Moelis & Company LLC                 | Aimbridge Acquisition Co., Inc. | Investment Banker | Ad Hoc Group of First Lien Lenders | Group      | 10/24/2024 |
| Moelis & Company LLC                 | Allen Media Group, LLC          | Investment Banker | Debtor                             |            | 9/17/2024  |
| Moelis & Company LLC                 | Altice USA, Inc.                | Investment Banker | Debtor                             |            | 5/3/2024   |
| Moelis & Company LLC                 | Altus Power, Inc.               | Investment Banker | Debtor                             |            | 10/15/2024 |
| Moelis & Company LLC                 | B. Riley Financial, Inc.        | Investment Banker | Debtor                             |            | 2/29/2024  |
| Moelis & Company LLC                 | Blink Fitness                   | Investment Banker | Debtor                             |            | 7/9/2024   |
| Moelis & Company LLC                 | Clearlake Capital Group, L.P.   | Investment Banker | Debtor                             |            | 1/17/2024  |
| Moelis & Company LLC                 | CommScope Holding Company, Inc. | Investment Banker | Debtor                             |            | 7/18/2024  |
| Moelis & Company LLC                 | Gamida Cell Ltd.                | Investment Banker | Debtor                             |            | 1/29/2024  |



## Financial

| Firm                 | Case                              | Role              | Party                               | Party Role | Date       |
|----------------------|-----------------------------------|-------------------|-------------------------------------|------------|------------|
| Moelis & Company LLC | Li-Cycle Holdings Corp.           | Investment Banker | Debtor                              |            | 3/1/2024   |
| Moelis & Company LLC | London Lions                      | Investment Banker | Advantage Capital Holdings - I, LLC | Creditor   | 7/17/2024  |
| Moelis & Company LLC | NeueHealth, Inc.                  | Investment Banker | Debtor                              |            | 6/24/2024  |
| Moelis & Company LLC | Nordstrom, Inc.                   | Investment Banker | Nordstrom Family                    | Sale Party | 12/24/2024 |
| Moelis & Company LLC | Radiology Partners Inc.           | Investment Banker | Debtor                              |            | 1/20/2024  |
| Moelis & Company LLC | Sonder Holdings Inc.              | Investment Banker | Debtor                              |            | 5/13/2024  |
| Moelis & Company LLC | Spirit AeroSystems Holdings, Inc. | Investment Banker | Debtor                              |            | 7/1/2024   |
| Moelis & Company LLC | Sunnova Energy Corporation        | Investment Banker | Debtor                              |            | 5/1/2024   |
| Moelis & Company LLC | Thames Water Utilities Limited    | Investment Banker | Thames Water Kemble Creditors       | Group      | 5/21/2024  |
| Moelis & Company LLC | Unigel Participações S.A.         | Investment Banker | Debtor                              |            | 2/15/2024  |
| Moelis & Company LLC | Vialto Partners                   | Investment Banker | Clayton, Dubilier & Rice, LLC       | Creditor   | 11/12/2024 |
| Moelis & Company LLC | Vista Outdoor Inc.                | Investment Banker | Independent Directors               | Group      | 7/30/2024  |

## Financial

| Firm                           | Case                              | Role              | Party                    | Party Role | Date       |
|--------------------------------|-----------------------------------|-------------------|--------------------------|------------|------------|
| Moelis & Company LLC           | Volcan Compañía Minera S.A.A.     | Investment Banker | Debtor                   |            | 2/9/2024   |
| Morgan Stanley & Co., LLC      | Nordstrom, Inc.                   | Investment Banker | Special Committee        | Group      | 4/19/2024  |
| Morgan Stanley & Co., LLC      | Sonoco Products Company           | Investment Banker | TOPPAN Holdings Inc.     | Sale Party | 12/19/2024 |
| Morgan Stanley & Co., LLC      | Southwest Airlines Co             | Investment Banker | Debtor                   |            | 9/25/2024  |
| Morgan Stanley & Co., LLC      | Spirit AeroSystems Holdings, Inc. | Investment Banker | Debtor                   |            | 7/1/2024   |
| Morgan Stanley & Co., LLC      | Uniti Group Inc                   | Investment Banker | Windstream Holdings Inc. | Sale Party | 5/6/2024   |
| Morgan Stanley & Co., LLC      | Vista Outdoor Inc.                | Investment Banker | Debtor                   |            | 7/30/2024  |
| MTS Health Partners, LP        | Pulmatrix, Inc.                   | Investment Banker | Debtor                   |            | 1/31/2024  |
| Oppenheimer & Co. Inc.         | Vintage Wine Estates              | Investment Banker | Debtor                   |            | 1/17/2024  |
| Perella Weinberg Partners L.P. | Ardagh Group S.A.                 | Investment Banker | Ad Hoc Secured Group     | Group      | 3/22/2024  |
| Perella Weinberg Partners L.P. | City Brewing Company, LLC         | Investment Banker | Ad Hoc Group of Lenders  | Group      | 12/5/2024  |
| Perella Weinberg Partners L.P. | Consolis SAS                      | Investment Banker | Lender Group             | Group      | 5/7/2024   |

## Financial

| Firm                           | Case                                                   | Role              | Party                                                  | Party Role | Date       |
|--------------------------------|--------------------------------------------------------|-------------------|--------------------------------------------------------|------------|------------|
| Perella Weinberg Partners L.P. | EchoStar Corporation                                   | Investment Banker | Ad Hoc Group of Holders of 2026 DISH Convertible Notes | Group      | 9/30/2024  |
| Perella Weinberg Partners L.P. | EyeCare Partners, LLC                                  | Investment Banker | Group Of 2nd Lender holders                            | Group      | 5/6/2024   |
| Perella Weinberg Partners L.P. | iHeartMedia, Inc.                                      | Investment Banker | Ad Hoc Group of Initial Supporting Holders             | Group      | 11/7/2024  |
| Perella Weinberg Partners L.P. | Lions Gate Entertainment Corp.                         | Investment Banker | Debtor                                                 |            | 5/3/2024   |
| Perella Weinberg Partners L.P. | New Fortress Energy Inc.                               | Investment Banker | Ad Hoc Group of Noteholders                            | Group      | 10/1/2024  |
| Perella Weinberg Partners L.P. | SIWF Holdings, Inc. (dba Springs Window Fashions, LLC) | Investment Banker | Group of Creditors                                     | Group      | 7/22/2024  |
| Perella Weinberg Partners L.P. | Spirit Airlines, Inc.                                  | Investment Banker | Debtor                                                 |            | 2/13/2024  |
| Perella Weinberg Partners L.P. | Thames Water Utilities Limited                         | Investment Banker | Lender Group                                           | Group      | 6/4/2024   |
| Perella Weinberg Partners L.P. | Xplore Inc.                                            | Investment Banker | Debtor                                                 |            | 1/12/2024  |
| Perella Weinberg Partners L.P. | Zayo Group Holdings Inc                                | Investment Banker | Debtor                                                 |            | 12/19/2024 |
| Piper Sandler & Co.            | Cara Therapeutics, Inc.                                | Investment Banker | Debtor                                                 |            | 7/15/2024  |
| Piper Sandler & Co.            | Independence Contract Drilling, Inc.                   | Investment Banker | Debtor                                                 |            | 3/27/2024  |

## Financial

| Firm                | Case                                         | Role              | Party                             | Party Role | Date       |
|---------------------|----------------------------------------------|-------------------|-----------------------------------|------------|------------|
| Piper Sandler & Co. | ProSomnus, Inc.                              | Investment Banker | Debtor                            |            | 3/27/2024  |
| PJT Partners LP     | Altice USA, Inc.                             | Investment Banker | Group of Lenders                  | Group      | 6/18/2024  |
| PJT Partners LP     | Astra Space, Inc.                            | Investment Banker | Debtor                            |            | 3/1/2024   |
| PJT Partners LP     | Audacy Inc                                   | Investment Banker | Debtor                            |            | 1/3/2024   |
| PJT Partners LP     | Careismatic Brands, LLC                      | Investment Banker | Debtor                            |            | 1/12/2024  |
| PJT Partners LP     | CommScope Holding Company, Inc.              | Investment Banker | Group of Creditors                | Group      | 10/31/2024 |
| PJT Partners LP     | Connect Holding LLC                          | Investment Banker | Apollo Global Management, Inc.    | Creditor   | 7/26/2024  |
| PJT Partners LP     | Country Garden Holdings Company Limited      | Investment Banker | Ad Hoc Offshore Bondholders Group | Group      | 3/5/2024   |
| PJT Partners LP     | Doskocil Manufacturing Company Inc (Petmate) | Investment Banker | Debtor                            |            | 3/20/2024  |
| PJT Partners LP     | EchoStar Corporation                         | Investment Banker | Debtor                            |            | 9/30/2024  |
| PJT Partners LP     | Fisker Inc.                                  | Investment Banker | Debtor                            |            | 4/5/2024   |
| PJT Partners LP     | Global Medical Response Inc.                 | Investment Banker | Ad Hoc Group of Lenders           | Group      | 4/17/2024  |

## Financial

| Firm            | Case                             | Role              | Party                            | Party Role | Date       |
|-----------------|----------------------------------|-------------------|----------------------------------|------------|------------|
| PJT Partners LP | GrafTech International Ltd.      | Investment Banker | Group of Senior Noteholders      | Group      | 7/5/2024   |
| PJT Partners LP | Hyzon Motors Inc                 | Investment Banker | Debtor                           |            | 6/25/2024  |
| PJT Partners LP | iHeartMedia, Inc.                | Investment Banker | Debtor                           |            | 6/6/2024   |
| PJT Partners LP | Intrum AB                        | Investment Banker | Ad Hoc Group of Bondholders      | Group      | 6/14/2024  |
| PJT Partners LP | IQHQ Inc.                        | Investment Banker | Debtor                           |            | 7/23/2024  |
| PJT Partners LP | Lasership, Inc.                  | Investment Banker | Ad Hoc Group of Lenders          | Group      | 9/13/2024  |
| PJT Partners LP | Magenta Buyer LLC                | Investment Banker | Elliott Investment Management LP | Creditor   | 7/16/2024  |
| PJT Partners LP | Mitel Networks Corporation       | Investment Banker | Debtor                           |            | 12/13/2024 |
| PJT Partners LP | Rackspace Technology, Inc.       | Investment Banker | Debtor                           |            | 3/12/2024  |
| PJT Partners LP | Radiate Holdco, LLC              | Investment Banker | Debtor                           |            | 8/30/2024  |
| PJT Partners LP | Sound Inpatient Physicians, Inc. | Investment Banker | Debtor                           |            | 4/29/2024  |
| PJT Partners LP | Thames Water Utilities Limited   | Investment Banker | Debtor                           |            | 4/25/2024  |

## Financial

| Firm                             | Case                               | Role              | Party                          | Party Role | Date       |
|----------------------------------|------------------------------------|-------------------|--------------------------------|------------|------------|
| PJT Partners LP                  | WideOpenWest Finance, LLC          | Investment Banker | Debtor                         |            | 9/10/2024  |
| PW Partners LLC                  | BJ&#039;s Restaurants, Inc.        | Investment Banker | Debtor                         |            | 3/27/2024  |
| Qatalyst Partners                | R1 RCM Inc. /DE                    | Investment Banker | Special Committee of the board | Group      | 3/19/2024  |
| Raymond James & Associates, Inc. | Inseego Corp.                      | Investment Banker | Debtor                         |            | 11/13/2024 |
| RBC Capital Markets, LLC         | Sonoco Products Company            | Investment Banker | Debtor                         |            | 12/19/2024 |
| Rothschild & Co                  | Altice France SA                   | Financial Advisor | Senior Creditors               | Group      | 4/12/2024  |
| Rothschild & Co                  | Boohoo                             | Investment Banker | Debtor                         |            | 7/26/2024  |
| Rothschild & Co                  | Harland & Wolff Group Holdings Plc | Investment Banker | Debtor                         |            | 9/16/2024  |
| Rothschild & Co                  | Varta AG                           | Investment Banker | Debtor                         |            | 4/12/2024  |
| Rothschild & Co US Inc.          | Webasto SE                         | Investment Banker | Debtor                         |            | 11/22/2024 |
| RPA Advisors, LLC                | Emergent BioSolutions Inc.         | Financial Advisor | Wells Fargo Bank, N.A.         | Creditor   | 3/6/2024   |
| Solomon Partners Securities LLC  | LL Flooring Holdings, Inc.         | Investment Banker | F9 Investments, LLC            | Creditor   | 6/7/2024   |

## Distressed / Out-of-Court Transactions – Financial (FY24)

### Financial

| Firm                                                 | Case                                                         | Role              | Party                            | Party Role | Date       |
|------------------------------------------------------|--------------------------------------------------------------|-------------------|----------------------------------|------------|------------|
| Solomon Partners Securities LLC                      | Neiman Marcus Group, Inc.                                    | Investment Banker | Saks Global                      | Sale Party | 12/24/2024 |
| Solomon Partners Securities LLC                      | VOXX International Corporation                               | Investment Banker | Strategic Transactions Committee | Group      | 8/27/2024  |
| Stephens Inc.                                        | Uniti Group Inc                                              | Investment Banker | Board of Directors               | Group      | 5/6/2024   |
| Stifel Financial Corp.                               | BIOLASE, Inc. (f/k/a BIOLASE Technology, Inc.)               | Investment Banker | Debtor                           |            | 9/18/2024  |
| Stifel Nicolaus Canada Inc                           | Neptune Wellness Solutions Inc.                              | Investment Banker | Debtor                           |            | 1/24/2024  |
| Stifel, Nicolaus & Co., Inc. (d/b/a Miller Buckfire) | Lazydays Holdings, Inc.                                      | Investment Banker | Debtor                           |            | 11/15/2024 |
| Stifel, Nicolaus & Co., Inc. (d/b/a Miller Buckfire) | MOD Super Fast Pizza, LLC                                    | Investment Banker | Debtor                           |            | 7/3/2024   |
| TD Securities (USA) LLC                              | EQT Corp                                                     | Investment Banker | Debtor                           |            | 4/15/2024  |
| Teneo Capital LLC                                    | Standard Profil Automotive GmbH                              | Financial Advisor | Debtor                           |            | 11/12/2024 |
| UBS Securities LLC                                   | BuzzFeed, Inc.                                               | Investment Banker | Debtor                           |            | 2/21/2024  |
| UBS Securities LLC                                   | Pactiv Evergreen Inc (F/K/A Reynolds Group Holdings Limited) | Investment Banker | Debtor                           |            | 7/15/2024  |
| Wedbush PacGrow                                      | Aerovate Therapeutics, Inc.                                  | Investment Banker | Debtor                           |            | 7/8/2024   |

### Financial

| Firm                               | Case                                | Role              | Party                          | Party Role | Date       |
|------------------------------------|-------------------------------------|-------------------|--------------------------------|------------|------------|
| Wells Fargo                        | Discover Financial Services         | Financial Advisor | Debtor                         |            | 7/18/2024  |
| William Blair & Company, LLC       | Quisitive Technology Solutions Inc. | Investment Banker | Debtor                         |            | 3/27/2024  |
| Ziegler (B.C. Ziegler and Company) | Community Health Systems, Inc.      | Investment Banker | WoodBridge<br>Healthcare, Inc. | Sale Party | 11/27/2024 |



BankruptcyData's **Advisory Retentions and Group Activity Report** tracks and ranks advisors to key parties in U.S. bankruptcy cases (including Chapters 11, 7, and 15) with an appearance date in the last twelve months, and the report also provides insight into official and ad hoc group membership. The report is sourced from court documents filed including every notice of appearance and Rule 2019 statement filed in every priority\* U.S. Bankruptcy case commenced in 2024. Data supporting this report is freely exportable from BankruptcyData's **Bankruptcy Directory**.

The Report breaks down the mandates into the following categories:

■ Legal:

- ▶ Bankruptcy Counsel
- ▶ Local Counsel
- ▶ Conflict /Special Counsel

■ Financial:

- ▶ Financial Advisor
- ▶ Investment Banker
- ▶ Restructuring Advisor
- ▶ Accountant /Auditor / Tax Advisor

■ Other:

- ▶ Claims / Notice Agent

and tracks group involvement for:

- Official Committees of Unsecured Creditors (UCC)
- Ad Hoc Groups/Committees

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- Debtors
- Official Committees of Unsecured Creditors (UCC)
- Ad Hoc Groups/Committees
- Lenders / Agents / Indenture Trustees
- Equity Holders
- Government / Regulatory Bodies
- Labor Unions / Retirees / Pension Funds
- Insurance Companies
- Utility Companies
- Litigants

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